



MORE LIGHT

Jenoptik Capital Markets Day 2023

December 1, 2023, Start: 9:00 a.m. CET

Agenda

- 09:00 Welcome – Andreas Theisen
- 09:05 Strategy Execution Update – Dr. Stefan Traeger
- 09:40 We make roads and cities safer – growth platform Smart Mobility – Kevin Chevis
- 10:00 Q+A session
- 10:20 Coffee Break
- 10:50 We enable the digital age – growth platform Semi – Dr. Ralf Kuschnereit
- 11:20 We drive life science & healthcare development – growth platform Bio – Dr. Ralf Kuschnereit
- 11:40 See the difference – growth platform Electronics – Dr. Ralf Kuschnereit
- 12:00 Financials – Dr. Prisca Havranek-Kosicek
- 12:20 Summary – Dr. Stefan Traeger
- 12:30 Q+A Session
- 01:00 End

This presentation can contain forward-looking statements that are based on current expectations and certain assumptions of the management of the Jenoptik Group. A variety of known and unknown risks, uncertainties and other factors can cause the actual results, the financial situation, the development or the performance of the company to be materially different from the announced forward-looking statements. Such factors can be, among others, geopolitical conflicts, pandemic diseases, changes in currency exchange rates and interest rates, energy supply, the introduction of competing products or the change of the business strategy. The company does not assume any obligation to update such forward-looking statements in this document in the light of future developments.

Photonics is the Mastery of Light!

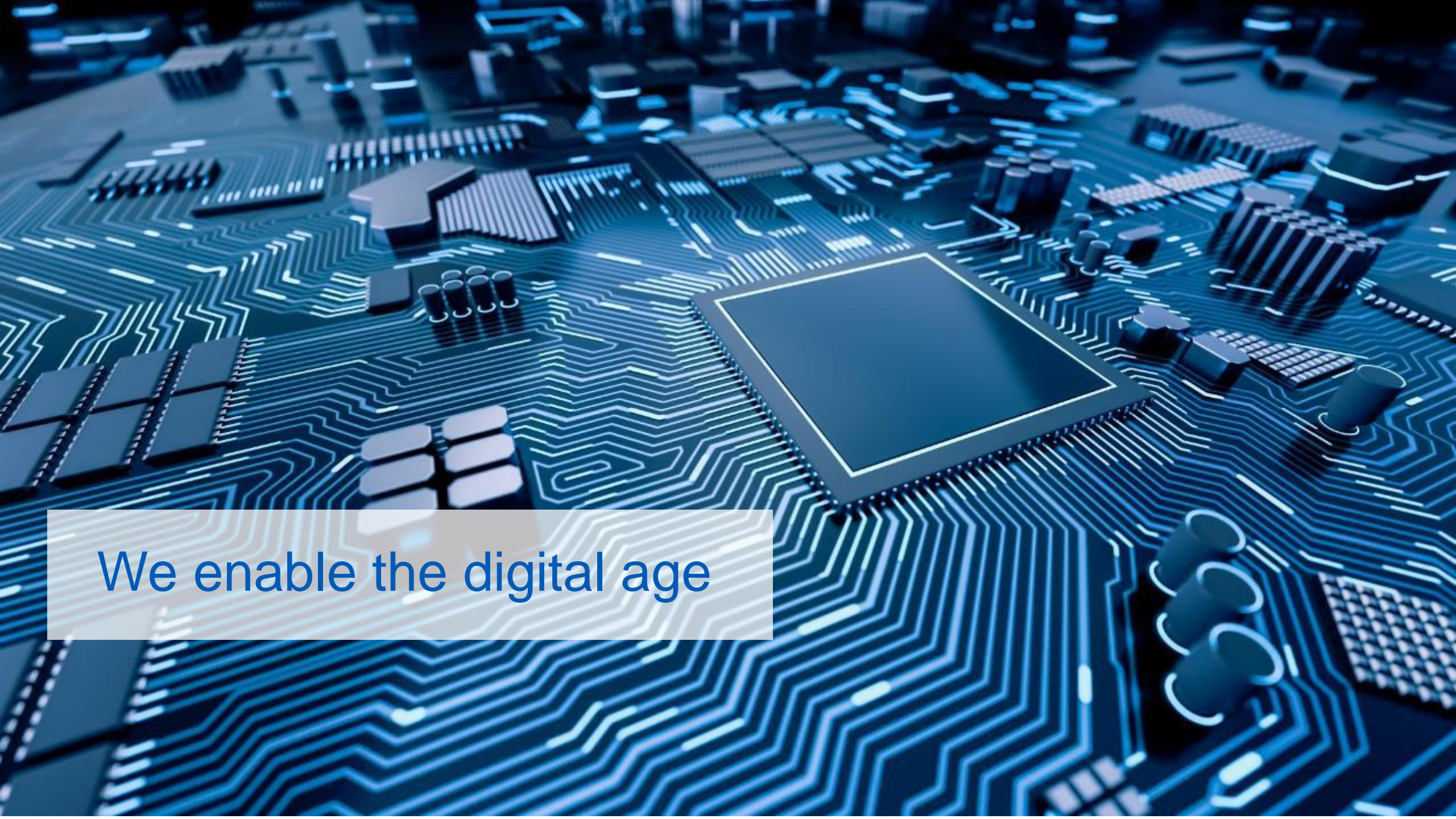
A photograph of the Earth from space, showing the curvature of the planet and the blue oceans. A bright sun is rising over the horizon, creating a lens flare effect with many rays of light extending across the sky.

Our Mission

The Leading Light
in the Application
of Photonics

Strategy Execution Update

Dr. Stefan Traeger



We enable the digital age

The background of the image is a dark blue field filled with numerous thin, bright blue lines that radiate from the bottom left towards the top right, resembling fiber optic cables or light trails. Interspersed among these lines are many out-of-focus, glowing yellow and white circular spots of varying sizes, creating a bokeh effect. A semi-transparent white rectangular box is centered horizontally and vertically, containing the text.

We enable modern communication

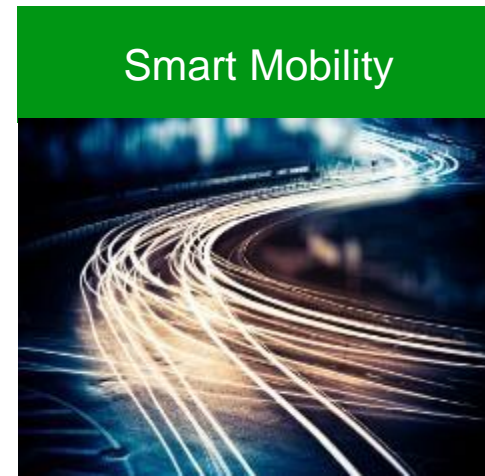
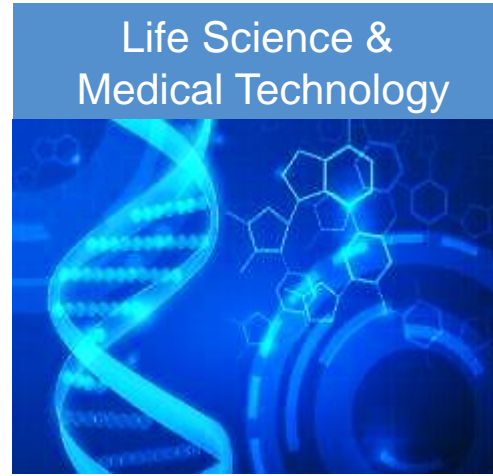
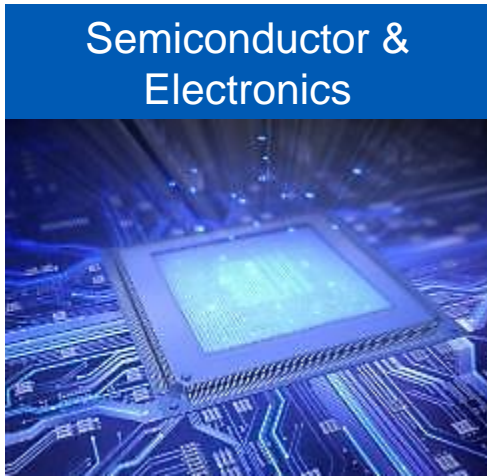


We drive life science
and healthcare development

We make roads and cities safer



Significant share of revenue generated in our attractive three core markets



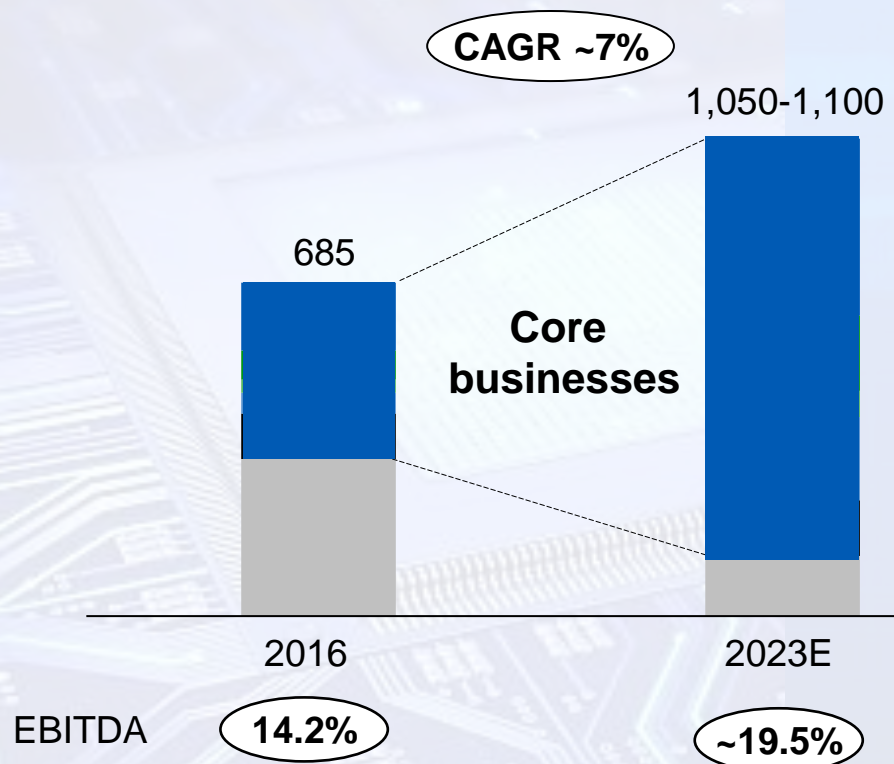
Revenue share substantially increased through organic growth and acquisitions

- Growth of core markets >GDP growth
- Differentiation through our core technological competences in optics and photonics
- Leveraging existing deep customer relationships
- Resilience to end-market fluctuations by focussing on both cyclical and non-cyclical industries

Deploying core competences to attractive markets to enhance shareholder value

Taking a broader view: Jenoptik's profound business transformation has been successfully executed

Jenoptik development (million euros)

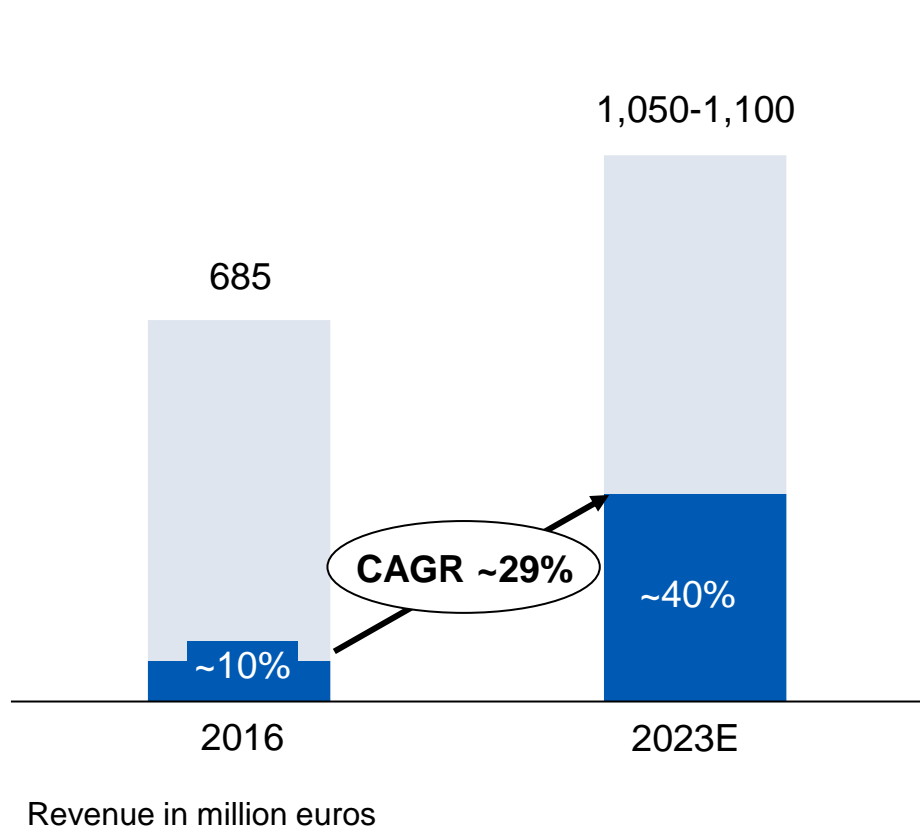


What has changed?

- An industrial conglomerate has been turned into a leading photonics company
- Jenoptik today is not just more focused
 - Strong positions in attractive markets created
 - Clear value proposition
 - Substantially enhanced growth and margin profile

It's all about customers: Proven strategy of focusing on key customers by deepening relationships

Share of top key accounts



- “Grow share of wallet” strategy with market leading key customers worked well
- Expand partnership positions (joint R&D roadmaps and beyond)
- Business with high entry barriers through designed-in products and regulatory requirements
- Moving forward by taking more responsibility to become part of the customers integrated ecosystem
- Growing customer concentration is part of our business model

Status quo at mid-stage of our “More Value 2025” agenda: Successful execution, both from a portfolio as well as from a financial perspective



Portfolio transformation

- Defense business divested; photonic businesses strengthened through acquisitions
- Substantially increased share of revenue generated in core markets
- Position as OEM partner markedly enhanced



Financial transformation

- ~10% organic growth since inception of current strategy period; ahead of mid-term plan
- Added ~280 bps to EBITDA margin¹
- Leverage successfully reduced; full flexible financing with further headroom in place

¹ 2021 (excl. one-off gains) – 2023E

Strong value proposition: Leading photonics expertise combined with strong customer relationships



Customer access / relationship



Technology

Joint R&D
programmes

Shared R&D
roadmaps

Designed-in
solutions

Application
excellence

Industrial
manufacturing
know-how

Manufacturing
capacity

Evolution

Supplier

Joint R&D projects

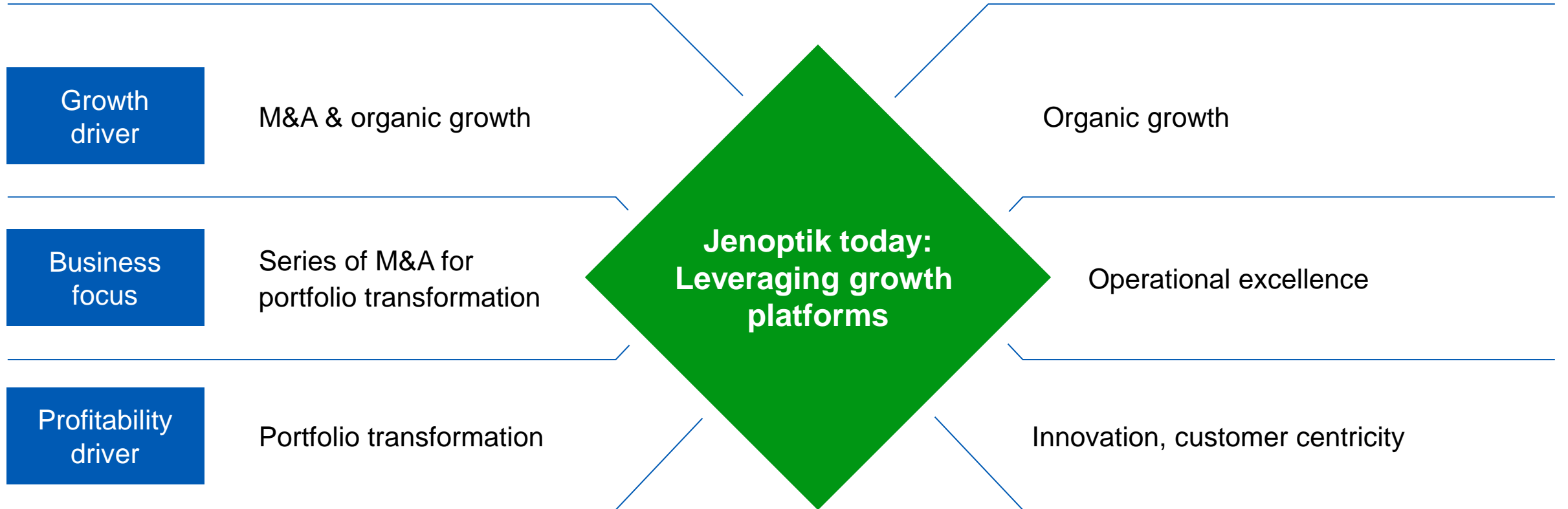
Joint Roadmaps

Joint Ecosystem (Partner)

Priorities shift from portfolio transformation and M&A to organic growth and operational excellence

Priorities 2017-2023

Priorities to 2025



Become more focused: Dissolving regional matrix & verticalize functions

2024 | Verticalize Advanced Photonic Solutions Division

Advanced Photonic Solutions



Smart Mob. Solutions



Contribution to future success

MORE customer focus

MORE direct business responsibility

MORE efficiency

Innovation remains a major driver for Jenoptik



- Continue to allocate substantial funds into R&D
- Seek to enhance innovation management to
 - become leaner and faster
 - more flexible
 - more integrated (e.g. tech scouting)

NPC segment: Strategic plan remains unchanged



Prodomax (automation solutions)

- To be disposed within the current strategy period



HOMMEL ETAMIC (industrial metrology)

- Optical, tactile and pneumatic measuring systems
- Business to be developed either internally or externally

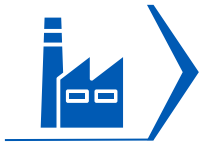
Main initiatives to drive future growth and profitability



- Continue successful “grow share of wallet” strategy
- Realize growth opportunities in new application areas and regions
- Increased customer focus supported by simplified organization



- Expansion of R&D capacity, flexibility and related competences
- Pre-development & ownership of innovative technologies
- Invest in supporting new applications



- Further enhance operational excellence and efficiency
- Substantial capacity expansion

2025 updated financial targets

**Revenue of
~1.2 billion euros**
despite near-term market uncertainties

**EBITDA margin of
21-22%**

Smart Mobility Solutions: We make roads and cities safer



Kevin Chevis

Smart Mobility Solutions: Key competences and strategy

Our competence

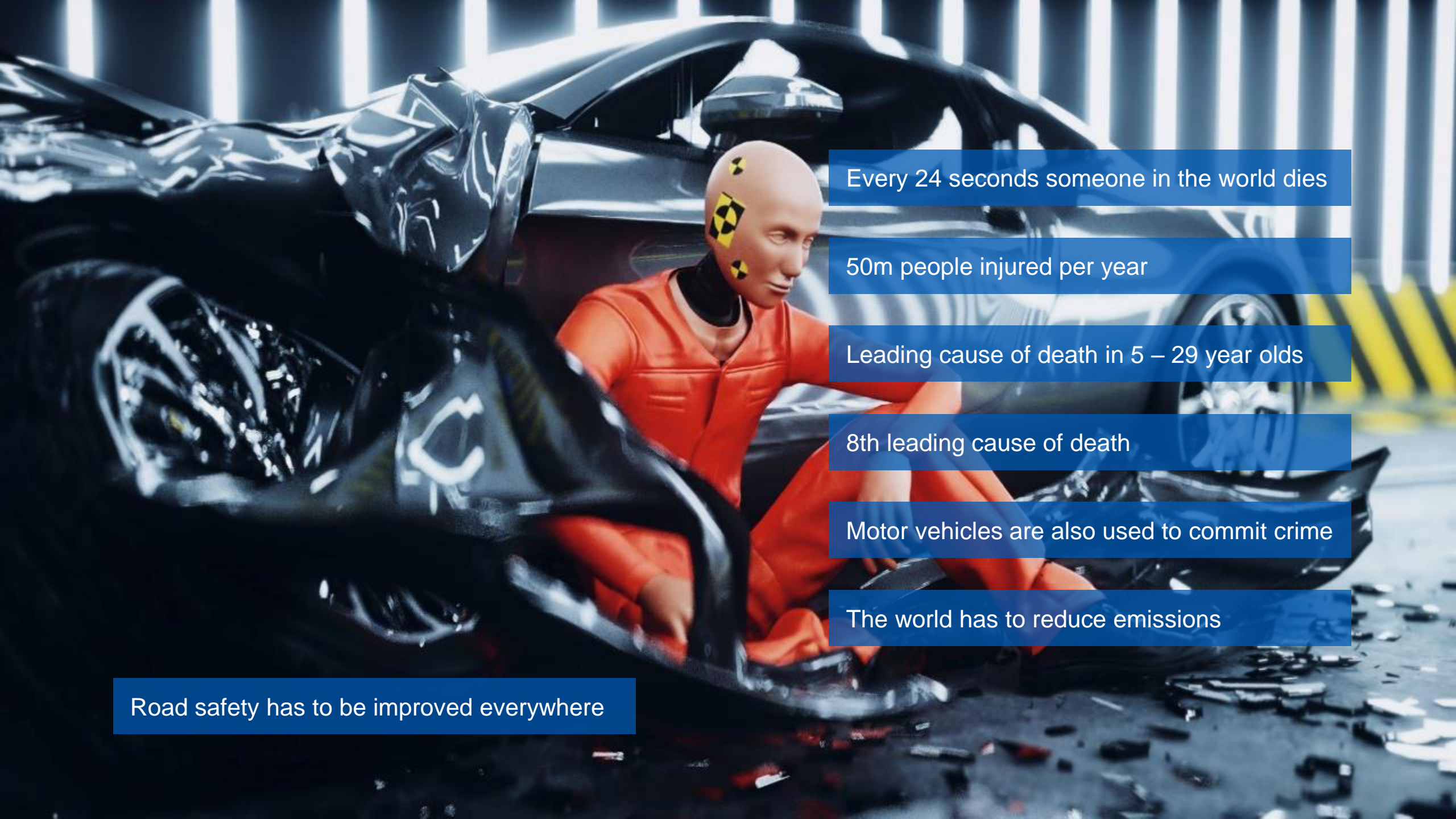
- We solve complicated problems for our clients, using our **in-depth photonics expertise**
- We have a longstanding and intimate knowledge of their requirements, where **technology performance** is critical to the outcome
- We design and build camera **platforms** which we leverage to deliver **functionality** and **services**



Our strategy

- Leverage **market knowledge** and **expertise** to **move up value chain** in selected countries, covering the design, supply and management of the technology, including processing and fine collection
- Increase **investment in new technology** and **applications** in the enforcement as well as smart mobility marketplace





Every 24 seconds someone in the world dies

50m people injured per year

Leading cause of death in 5 – 29 year olds

8th leading cause of death

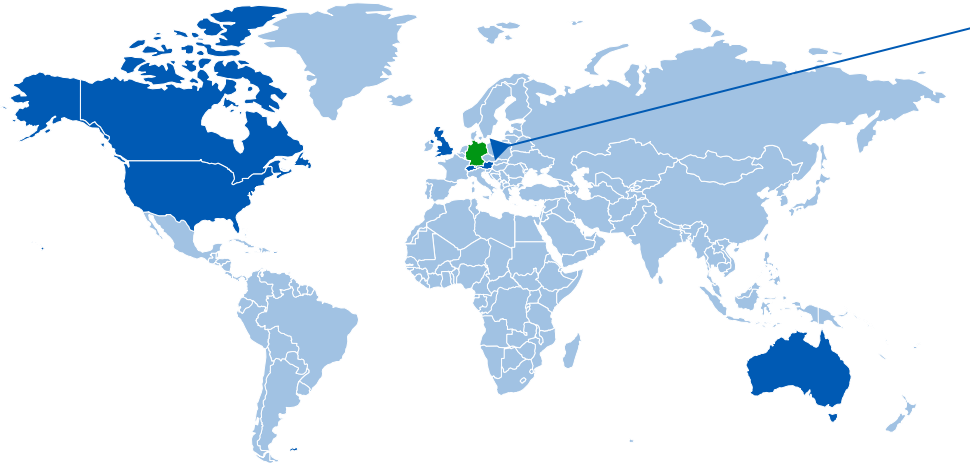
Motor vehicles are also used to commit crime

The world has to reduce emissions

Road safety has to be improved everywhere

Provider of photonics-based road traffic solutions for safety and security

Own locations



■ Headquarters – Mohnheim, Germany



■ Local presence

Key facts

- Revenue 2022: ~114 million euros (thereof ~40% recurring)
- EBITDA margin 2022: ~17%
- ~490 employees

Business profile

- Operating in 3 key segments of the Smart Mobility marketplace
- Strong presence in North America, Europe and Australia
- Partner business in more than 50 countries

Markets

Traffic Law Enforcement



Civil Security

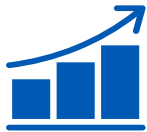


Road User Charging



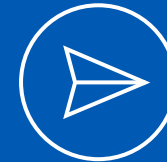
Main customers

- B2G: Public sector (local and central governments, police and regulatory authorities)



Growth drivers

- **New applications** such as distracted driving enforcement or moving vehicle offences
- **Extended service** operations
- Political initiatives such as **Vision Zero** in new countries



Our response

- Increasing use of **video analytics and artificial intelligence** along with **sensor fusion**
- Gradual move from the supply of equipment to **the provision of extended service programs**
- **Increased demand** for road safety, esp. in emerging markets, with **first contracts signed**

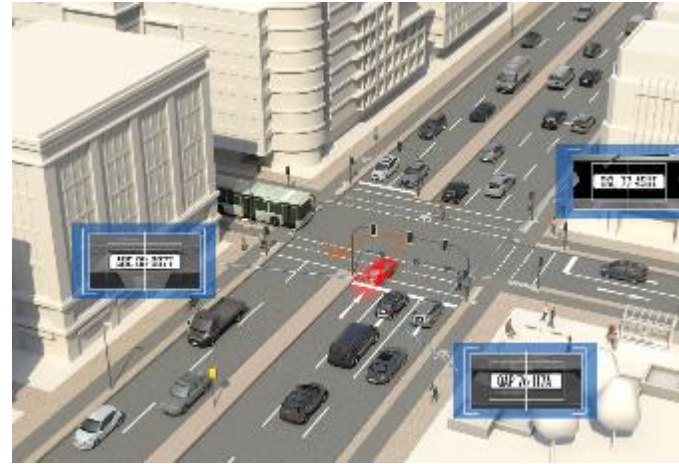
Mobility of the future will require smart infrastructure applications combining both, enforcement and intersection management

Intersection 2010



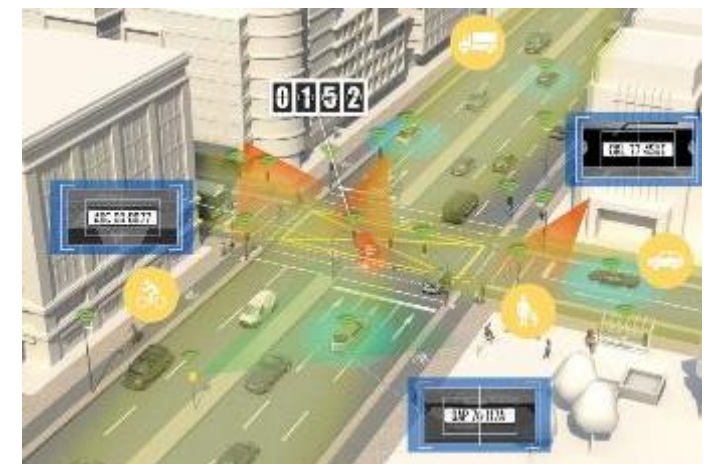
- Speed & Red-light Enforcement

Intersection 2020



- Speed & Red-light Enforcement
- Additional features such as illegal turners, Distracted Driving, ANPR/ALPR, tailgating, bus lane enforcement, civil security applications (e.g. Police ANPR)

Intersection of the future



- Speed & Redlight Enforcement
- Additional features such as illegal turners, Distracted Driving, ANPR/ALPR, tailgating, bus lane enforcement, civil security applications (e.g. Police ANPR)
- V2X Data (real time data, protection of VRU)
- Traffic Management (e.g. Traffic Counting, Traffic Light control)

Main levers for future profitable growth

Continue building up business in the Americas

- Significant pipeline built, esp. for Traffic Service Provision, with first contract wins
- In some countries; full-service operations, incl. ticket review and payment collection
- Further invest in Sales and Operations



Expand market reach by extended services

- Further grow existing business by extended and new services offerings
- First service contracts signed in new markets
- Introduce new service models (Software as a Service)



Drive adoptions of new applications

- Enhanced features (e.g. moving vehicle objects) using video analytics and AI
- Further drive new applications such as distracted driving, sound detection
- Further invest in new technologies and innovation

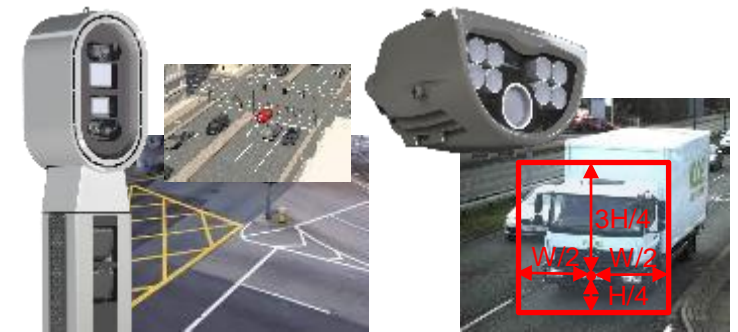


Fig: Classification Approach

Our strategy is underpinned by the following key actions

Key initiatives for continued profitable growth

- **Grow own business in the Americas**, by moving up the value chain gaining a much greater share of the wallet in service provision
- Further **grow recurring revenues** and **expand market reach globally**
- We **increase investment** in new technology to **leap ahead** of the competition and beyond law enforcement technology to smart mobility offerings and become the **market leader of the future**





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Jenoptik Capital Markets Day 2023 – Q&A session

If you want to ask a question, please send it to
sabine.barnekow@jenoptik.com



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Jenoptik Capital Markets Day 2023

Break – the webcast will be continued at approx. 11:00 a.m. CET



Advanced Photonic Solutions Division

Dr. Ralf Kuschnereit

Core Markets

Semiconductor



Life Science & Medical Technology



Electronics



Business profile

Division bundles all B2B photonics activities

Global supplier of photonic-based components, modules, and machines

Market position

Strong position esp. in semi & bio applications, smartphone camera testing

Key figures 2022

Revenue: ~730 million euros

EBITDA margin: ~23%

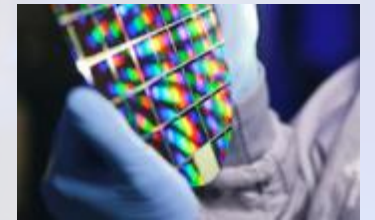
Production sites: Germany, Switzerland, USA, China

Employees: ~3,000

Our business model: Broad & leading technology basis focused on attractive markets



Performance critical components, modules, & machines



Semiconductor equipment

- Micro-optics
- Optics
- Precision components

Life Science & Medical Technology

- Optics
- Sensors/detection
- Illumination/excitation

Electronics

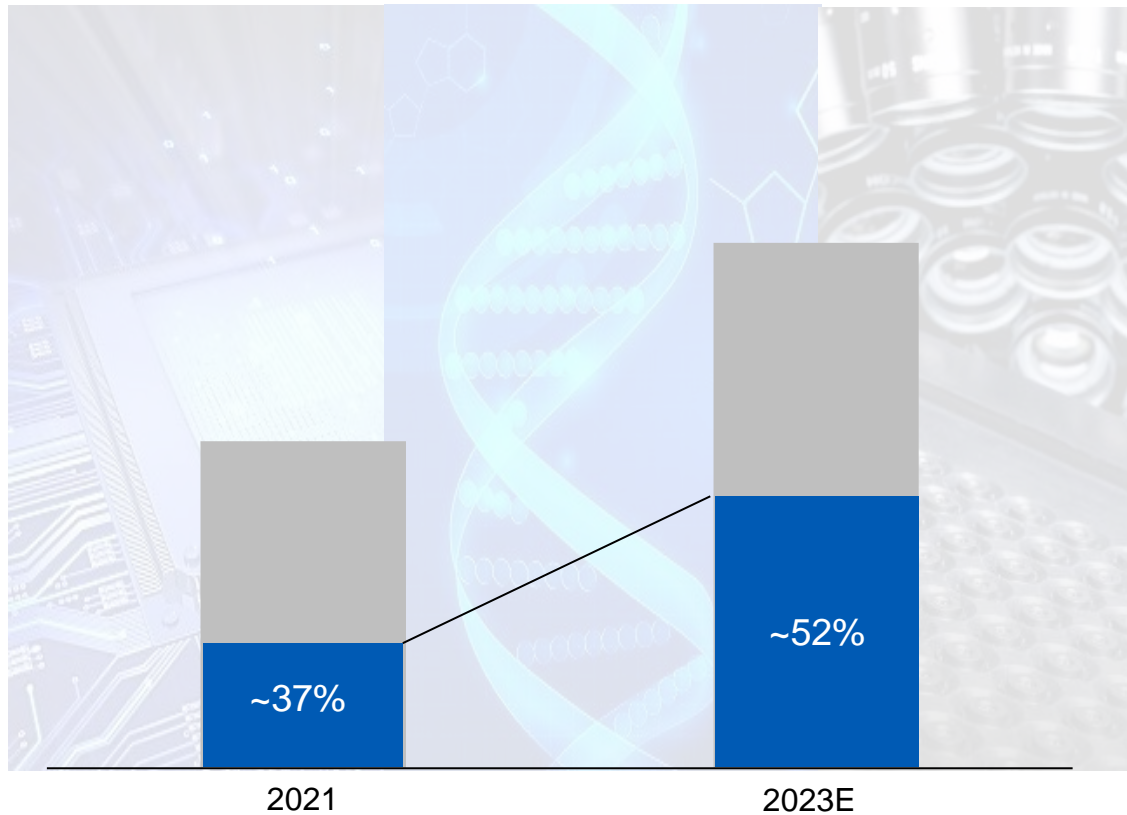
- Optical measurement, testing and manufacturing solutions

Global photonics market CAGR of ~6-8%¹ until 2028

1) Triton market research, Verified Market Research

We drive growth by leveraging our deep relationships with industry leaders

Share of top key accounts of APS division



Customer relationships

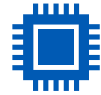
- Our key customers are leaders in their individual markets
- Dedicated key account management, collaboration typically starts at R&D stage
- Adding our expertise during joint development yields designed-in, performance critical solutions
- Very high customer proximity & loyalty
- Main growth levers:
 - Grow with our customers
 - Extend our share of wallet



We enable the digital age

Strongly rooted in main applications IC lithography and IC inspection

Markets



**Semiconductor
equipment**

Main
characteristics

- Supplier to global semiconductor equipment OEM manufacturers
- Designed-in optical and micro-optical components and subsystems
- Few key accounts / deep & long-term customer relationships




Main Jenoptik
applications







Our products are integral part of our customers' products

Support of main functionalities in current and next generation systems

IC inspection systems

-  Micro-optical components
-  Optical components & modules
-  Integrated optical sub-systems

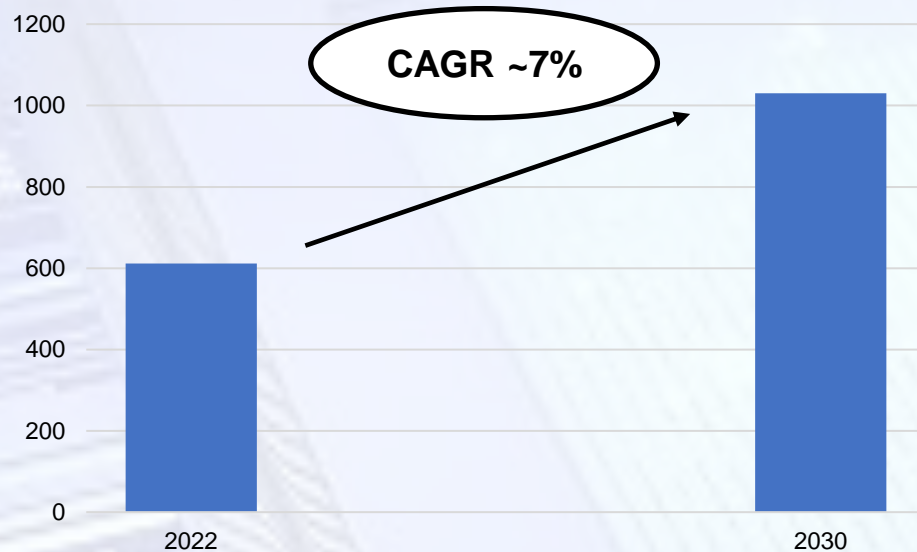
DUV & EUV IC lithography systems

-  Micro-optical components
-  Optical components & modules
-  Integrated optical sub-systems
-  Micro-optical sensors
for exact positioning of wafers during lithography process

Source: ASML

Semiconductor market expectations remain unchanged: Around 1 trillion USD of chip sales by 2030

Semiconductor chips revenue¹
(billion USD)



Fundamental trends fueling market growth remain solid despite current downturn:

- **Connected world**
 - Artificial Intelligence & cloud infrastructure
 - 5G connectivity, edge computing
- **Climate change & resource scarcity**
 - Electrification & smart mobility
 - Energy transition
- **Social and economic shifts**
 - Working remotely, automation
 - Technological sovereignty

¹ www.semiconductors.org/chip-sales-rise-in-2022-especially-to-auto-industrial-consumer-markets/

Strong strategic partnerships are key to successfully develop our business

Our strategic approaches turned into success for the majority of our main semi customers



Key drivers for success

- Focused key account management
- Enhanced design expertise & development excellence
- Specialized & flexible manufacturing expertise



Relevant key requirement already addressed at Jenoptik

Major investment into organic growth: new semi fab in Dresden



Timeline & investment

- | | |
|-------------------------------|----------------------|
| – Purchase of land: | May 2021 |
| – Groundbreaking: | September 2022 |
| – Topping-out ceremony | September 2023 |
| – Expected start of operation | Early 2025 |
| – Investment | 90-100 million euros |

Highlights

- High-tech fab for micro-optics and sensors, mainly used in lithography systems
- 11,000 square meters of net floor space, including 2,000 square meters for clean room production (ISO 5 and 3)
- Production start planned for early 2025
- Capacities to be doubled
- Aims at meeting KfW 40 Standard and LEED Gold Standard



We drive life science
and healthcare development

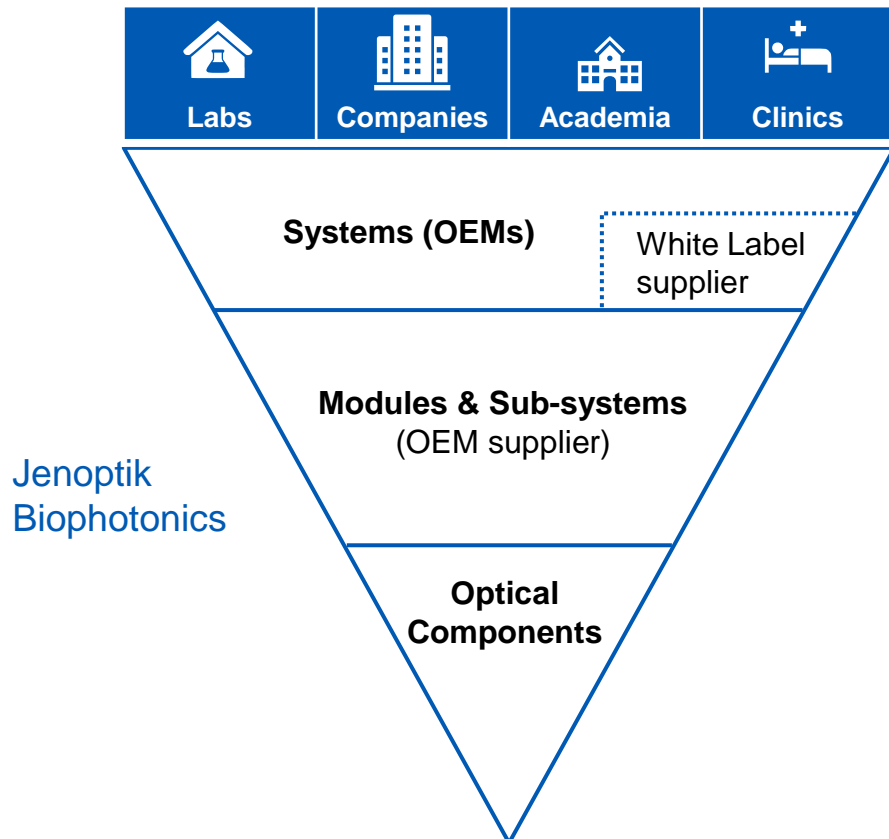
Platform substantially expanded through acquisition of BG Medical






Technological sweet spot combines our photonics and assembly expertise

Life Sciences & MedTech value chain

Business model



- Photonic technology is at the core of many systems of major Life Science & MedTech OEM's
- Jenoptik's core competencies: photonics technology and assembly expertise of:
 -  **Optics**
 -  **Illumination / excitation**
 -  **Sensors / detection**
- Enables to address a diverse set of end-user applications w/o limiting to one market segment
- Significant log-in due to regulatory environment (e.g. FDA approval)

Project A

Revolutionizing surgical microscopy

A robotic exoscope



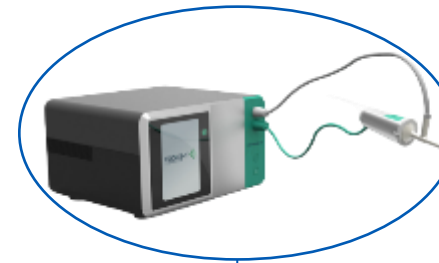
- **System:** Innovative robotic exoscope with advanced 4K 3D optics and fluorescence visualization
- **Application:** neurosurgery, spine, ear, nose, and throat, and reconstructive microsurgery

Jenoptik content: the core of the system, 4K digital videoscope

Project B

Bringing multiparametric endoscopy to the operating room

Multi-spectral endoscope



- **System:** rMSI¹ technology combining standard white light image with enhanced vascular contrast and photodynamic diagnosis in one image
- **Application:** urology (bladder cancer)

Jenoptik content: light-source, camera head, and coupler

¹ rMSI = realtime Multi-Spectral Imaging

Our approach to gain share of wallet



Quality

Maintain **quality leadership** in terms of product reliability, performance and conformance to quality standards



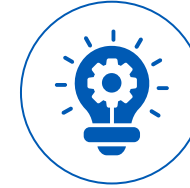
Relations

Increase **customer engagement**; enhance understanding of customer needs and responsiveness



Price

Constantly improve **cost structures** by sourcing excellence and high productivity



R&D

Invest in R&D capabilities to drive **strategic development partnerships** for selected applications



Delivery

Improve **on-time**, accurate and flexible delivery in volatile market environments



New factory in Berlin provides substantial organic growth opportunities



Highlights

- State-of-the-art production facilities to develop and manufacture optical components and systems especially for dentistry (intraoral scanners) and robot-assisted surgery
- 2,100 m² of floor space, including >1,000 m² of clean room production space and ~600 m² of logistics space as well as office space
- Additional ~600 m² in reserve
- Start of operation: 06/2023
- Investment: ~20 million euros



See the difference

A global leader for optical metrology equipment

Markets



Electronics



Main characteristics

- Provider of optical measurement, testing and manufacturing solutions
- Strength in measuring speed & accuracy for high-volume production
- Broad customer base

Main Jenoptik applications

Smartphones



Extended reality



ADAS



Optical manufacturing




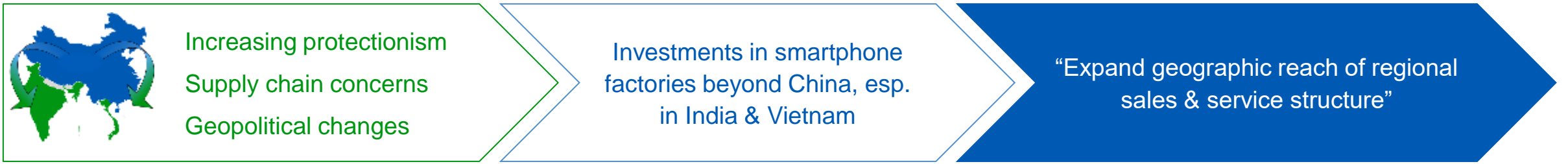
TRIOPTICS provides the gold standard for image quality testing of smartphone lenses



Image: <https://www.nextpit.de/beste-smartphone-kamera>

Shifts in the smartphone ecosystem lead to new opportunities in test & measurement

Trends	Technology	Test & Measurement
	<ul style="list-style-type: none"> ▶ Social media photography 	<ul style="list-style-type: none"> ▶ Telephoto and zoom optics
<ul style="list-style-type: none"> ▶ User experience & safe ID 	<ul style="list-style-type: none"> ▶ High measurement point density for narrow field of view 	<ul style="list-style-type: none"> ▶ Weight & shape
<ul style="list-style-type: none"> ▶ Infrared metrology, short finite object distance 	<ul style="list-style-type: none"> ▶ 3D sensing 	<ul style="list-style-type: none"> ▶ Metrology for short focal length, WLO¹ and meta-lenses
<ul style="list-style-type: none"> ▶ Miniaturization of optics 		



Overall mature and stable market

1- Wafer Level Optics

Despite slower than expected mass market adoption of AR/VR, volumes are projected to grow significantly¹

Status: Slower than expected market adoption



- Adoption hindered by unsatisfactory user experience, high costs, content availability, and evolving nature of technology
- Weak consumer spending limits demand & investments
- Lacking widely accepted user case

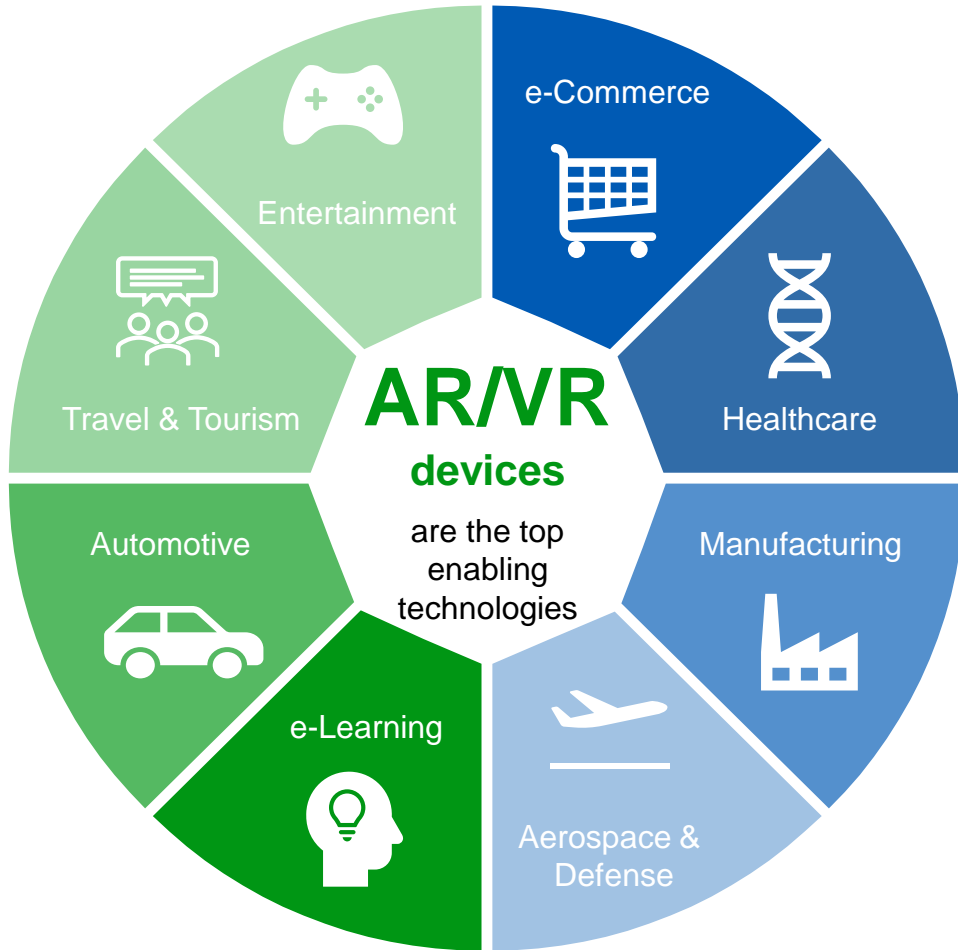
Perspective: Important playfield for TRIOPTICS



- Key players continue substantial investments
- Innovations continue to hit the market: e.g., „spatial computing“
- On-going innovations in the field of optics
- Growing invest in AR/VR-specific test & measurement solutions

¹ – AR/VR headset markets forecast at 30 million by 2027 vs. 9 million in 2023 according to IDC (Morgan Stanley Research, “IDEA”, 2023; [IDC](#))

Driven by a wide range of applications extended reality is at a turning point

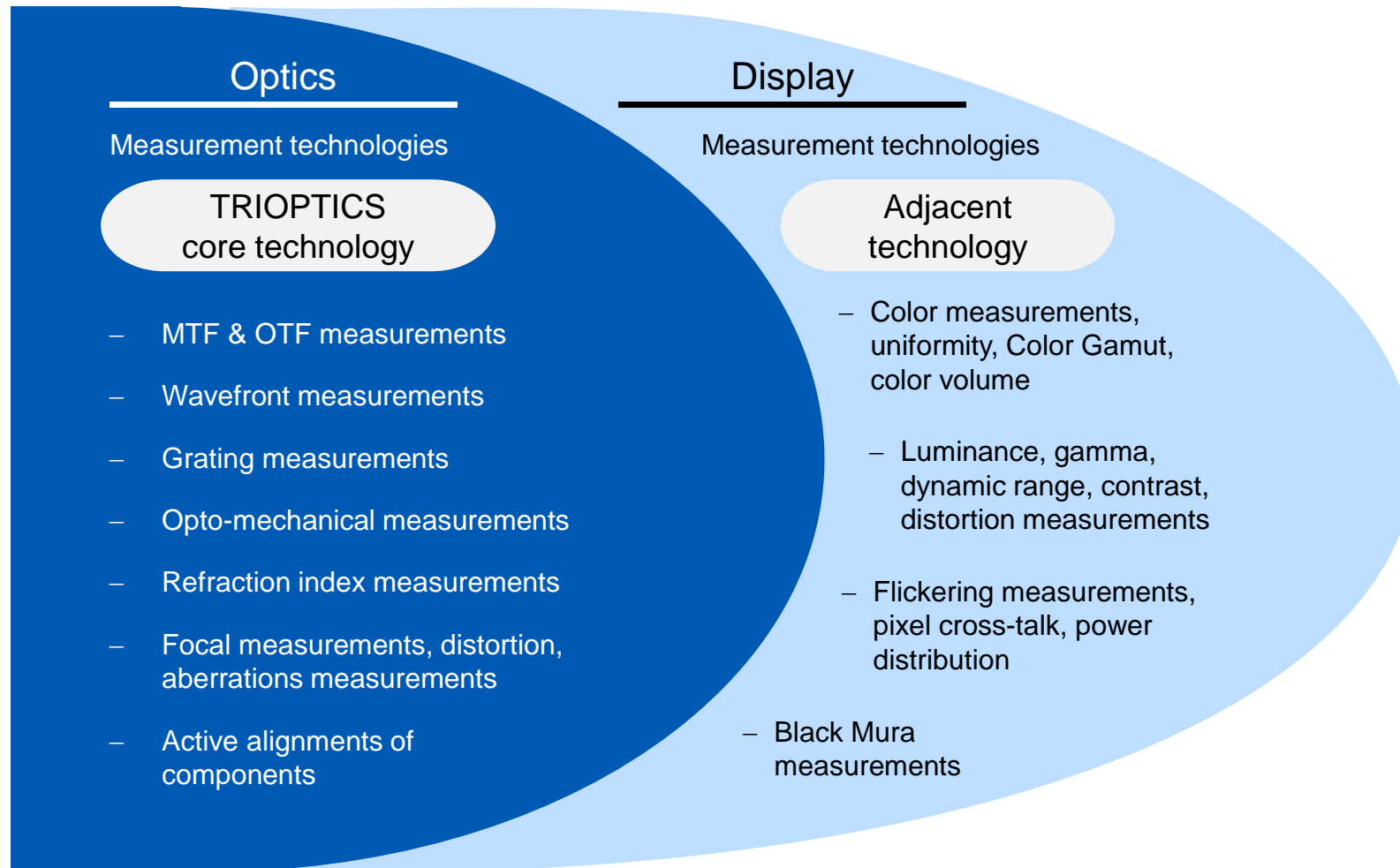


- 70% of Americans believe AR will become part of their everyday life
- 46.8% expected yoy growth in AR/VR headset shipments on new hardware from Meta, ByteDance, and Apple
- 16 billion USD investments in 2022



1 [Advanced Television.com](#); 2 [IDC](#); 3 [McKinsey](#)

Embracing both optics and display technologies: We have unique positioning for testing AR/VR components



Number of vehicles with ADAS/AD expected to grow by 11% CAGR¹

Strong portfolio of solutions developed to address the ADAS market

Market drivers

Consumer preferences



Demand for comfortable & safe driving propels differentiation via ADAS among OEMs

Innovation



Improvements in performance & affordability of ADAS systems

Efficiency



Warning/reduce driver fatigue, improving route planning, increasing vehicle uptime

Regulations

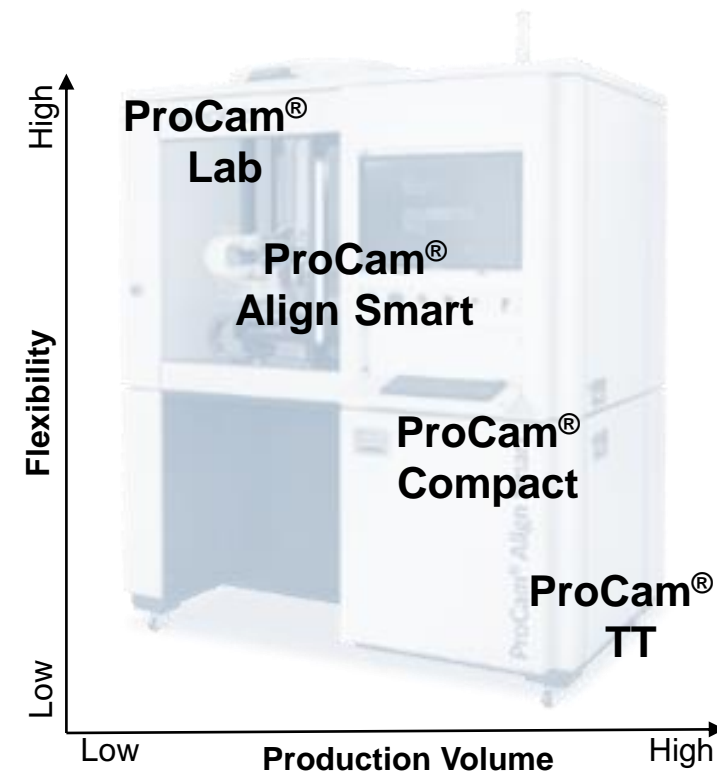


Prioritizing safety and allowing higher levels of autonomous driving

Key requirements

- Lens quality check, optical alignment, and end-of-line test
- High performance with the short cycle times, high quality and repeatability
- Flexibility, with very short product changeover; various customizing set-ups

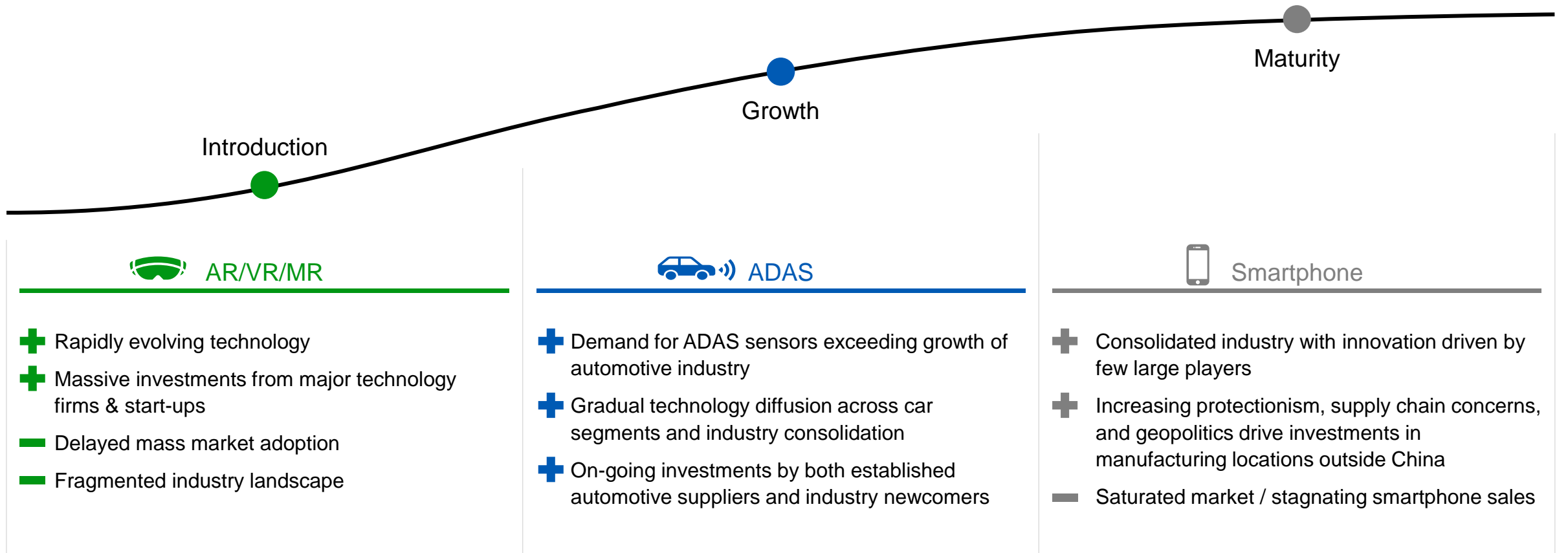
Dedicated product portfolio from Lab to Fab



¹ McKinsey, 2023 - Outlook on the automotive software and electronics market through 2030

TRIOPTICS has a balanced portfolio, with revenues diversified across both **mature** and **emerging** markets

Life cycle stage of TRIOPTICS' end-markets





Advanced Photonic Solutions
Initiatives & Key Messages

Key initiatives to drive organic growth



Customer centricity

- Continue successful “grow share of wallet”-strategy
 - Work with few selected start-ups that offer disruption potential
 - Increase customer focus and efficiency through de-layering APS organization to support global key account management
-



Technology excellence


- Expand R&D capacity, flexibility and related competences
 - Pre-development & ownership of innovative technologies to meet customer demand
-



Manufacturing expansion

- Further enhance manufacturing excellence and efficiency
- Substantial capacity upgrade through new fabs: Berlin and Dresden
- Expand production capacity: Jena, Jupiter, Heerbrugg, Wuhan

Key messages: Strong foundation for continued profitable growth created

- 
- Sound business model based on strong & broad technological competences and trusted long-term customer relationships
 - Performance-critical, value-add and mainly designed-in photonic solutions directed at attractive growth markets
 - Aim at scaling-up with our market-leading partners by growing share of wallet and addressing new market opportunities
 - Significant investments in capacities/infrastructure to support organic growth
 - Adjustment of organizational structures drive customer focus and efficiency



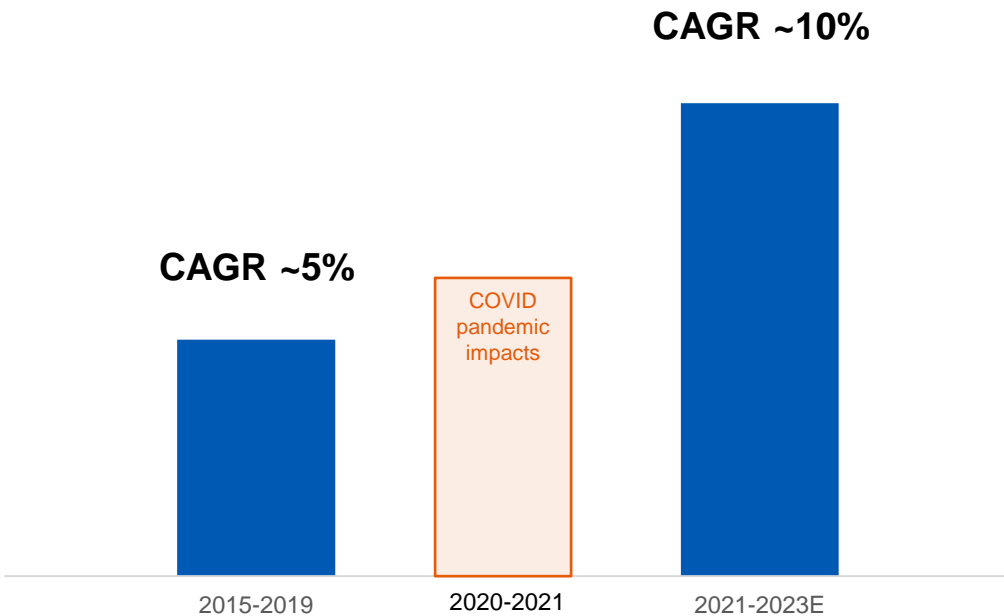
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Financials

Dr. Prisca Havranek-Kosicek

Strong growth platforms drive organic growth ahead of mid-term plan

Organic growth evolution

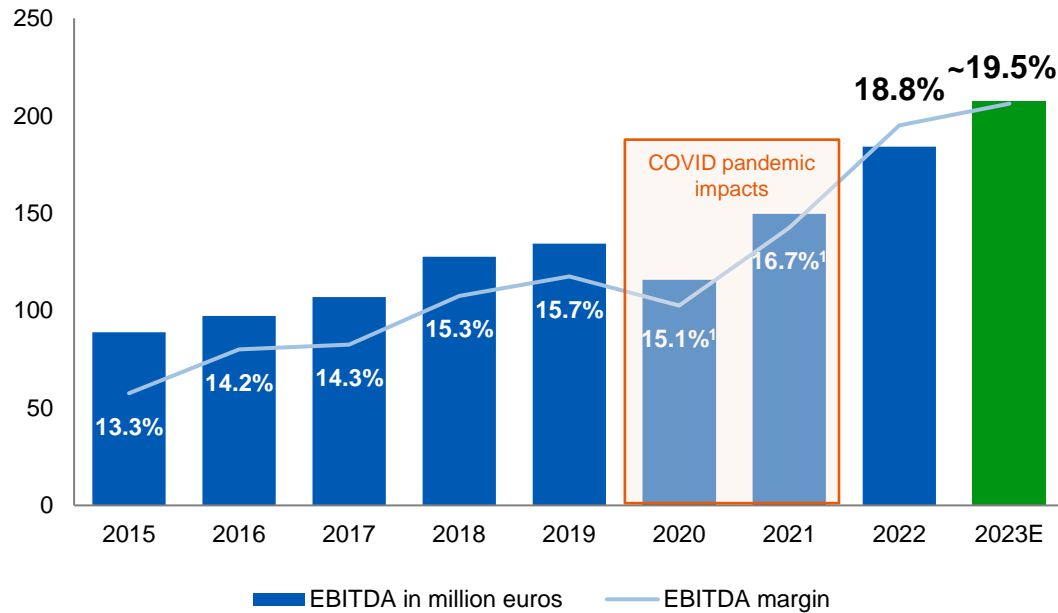


Key drivers

- Revenue share in core growth markets Semi and Life Science & MedTech substantially increased
- Strength in technology and deep customer relationships key to accelerated organic growth
- Organic growth (2021-2023E) higher than plan assumption mainly on strong Semi demand

Profitability expanded faster than originally expected on organic growth

EBITDA & EBITDA margin evolution



Key drivers

- Significant EBITDA margin improvement of ~140 bps p.a. on average since FY 2021
- Product mix represents the main driver to margin improvement; esp. strong growth in Semi
- Economies of scale on functional level additionally supported margin expansion

1. EBITDA margin of continuing operations; for 2021 excluding one-off items

Sound foundation for future profitable growth created



Growth

Our focused portfolio enables mid-term average high-single digit organic revenue growth driven by

- Above-GDP growth (average) of our core end markets
- Gaining share of wallet with our strong customer base through
- Benefiting by supporting customer innovations (eventually creating new markets)
- Directly addressing new regions



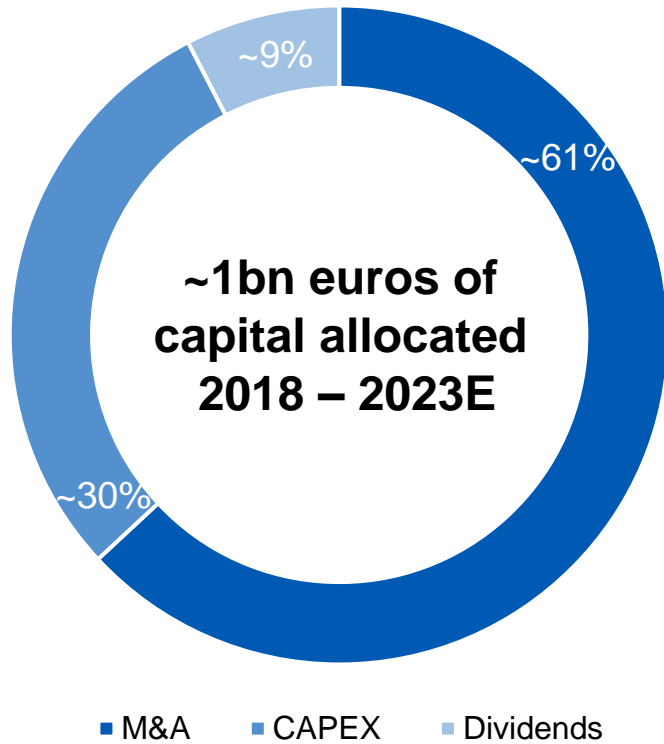
Profitability

Strong levers to enhance profitability mid-term through

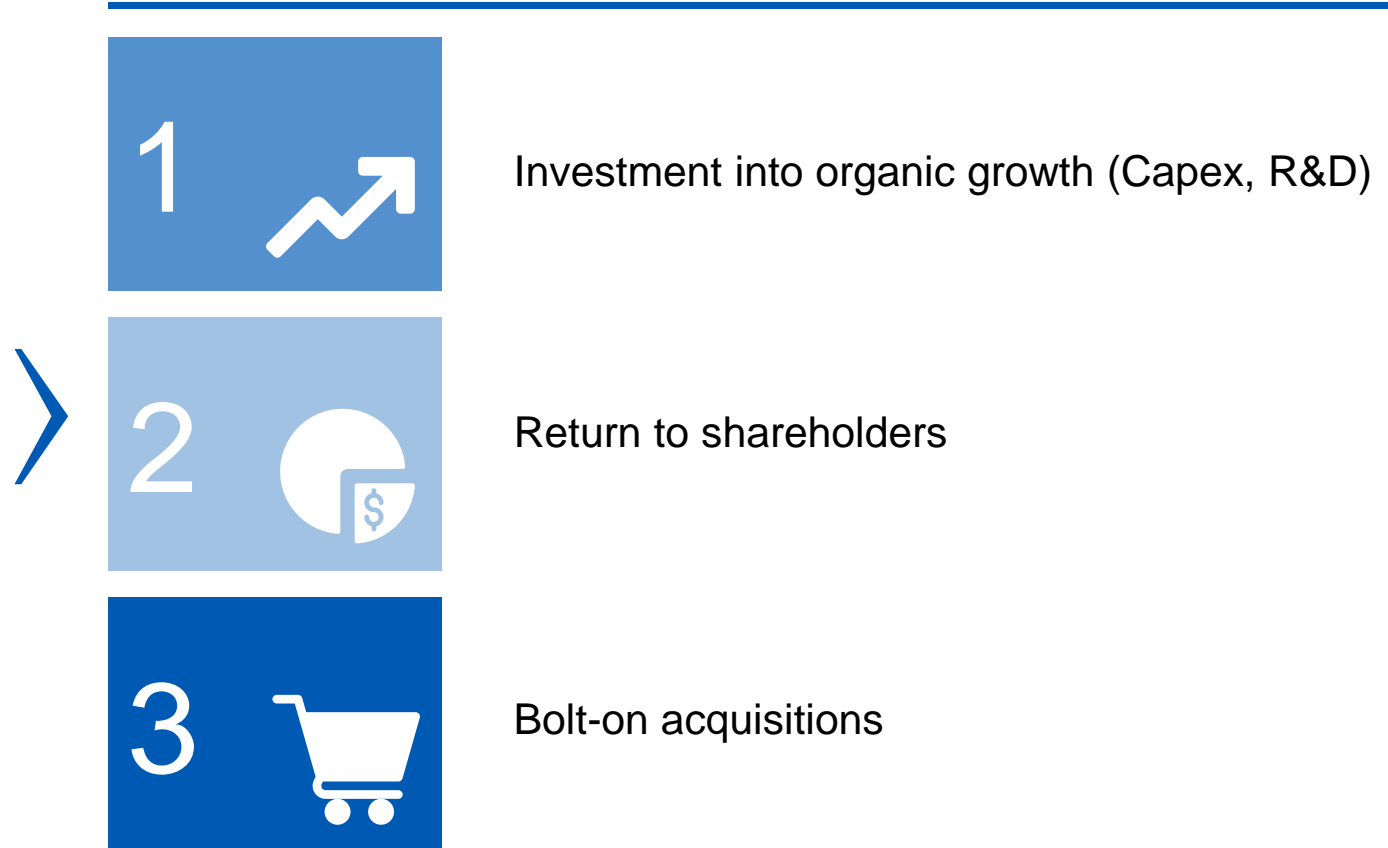
- Continued improvement in product mix
- Scale effects supported by efficiency gains resulting from new organizational structure

Capital allocation priorities in current strategy period focus on organic growth

Capital allocation
2018 – 2023E



New capital allocation priorities



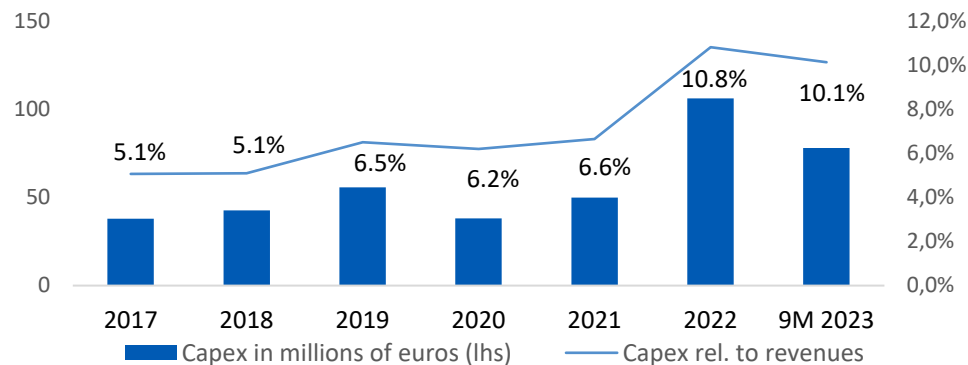
Substantial investments to support organic growth

Significant investments into production capacities

- Doubling production with new micro-optics cleanroom fab (LEED certified) in Dresden, Germany; production start in 2025
- New biophotonics production site in Berlin inaugurated in June 2023; capacity significantly expanded
- Continuous investment into production equipment



Capex and capex ratio



Capex expected to remain elevated until 2025

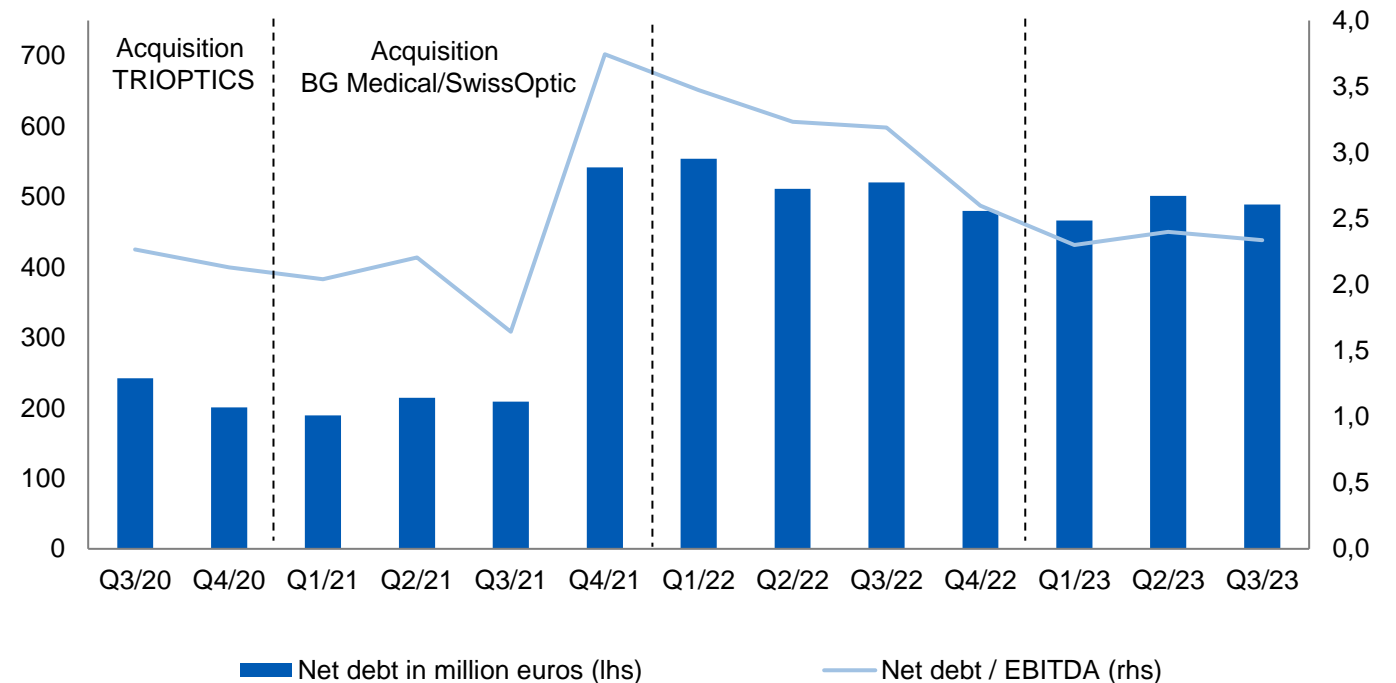


Leverage considerably reduced despite high capex demands

Key financial indicators

Jenoptik Group	9M 2023
Equity ratio	52.3%
Net debt in million euros	489.3
Net debt / EBITDA	2.3x

Net debt and net debt to EBITDA¹



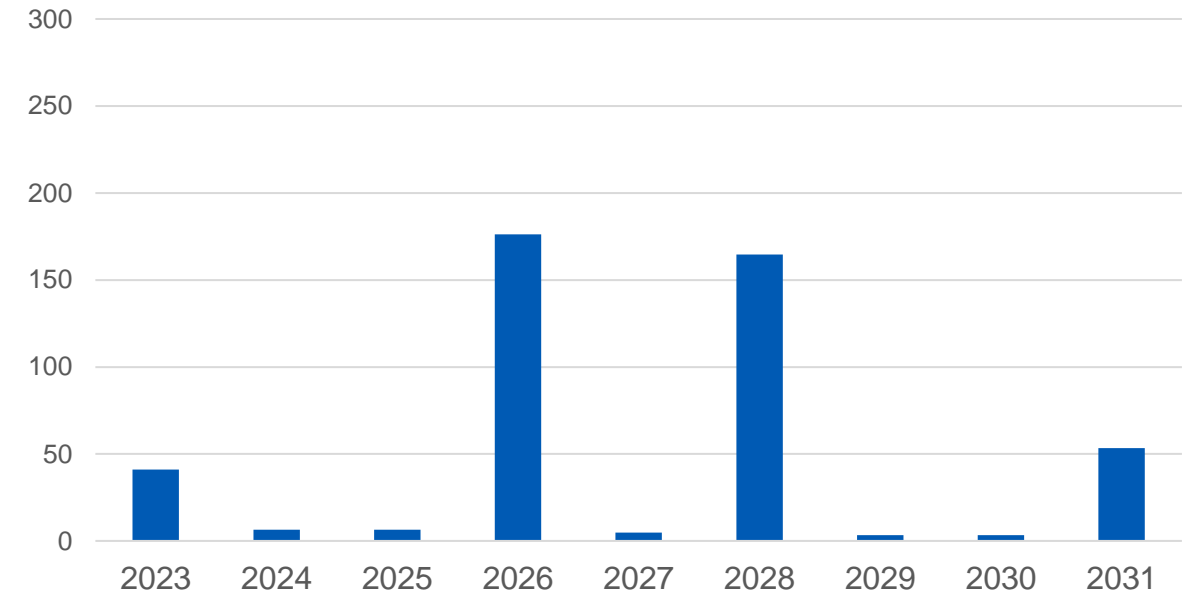
1. FY 2021 & FY 2022 EBITDA (LTM) of continuing operations

Flexible financing in place

Key financing instruments

- Financing consists of 10 debenture bonds with ESG components totaling ~375 million euros
- Substantial financing capacities available based on undrawn credit facilities (~380 million euros at end 9M/2023)
- About 2/3 of current debt volume at fixed rate (average interest rate ~ 3%)

Maturity profile of financing instruments in million euros¹



¹ as of September 30, 2023

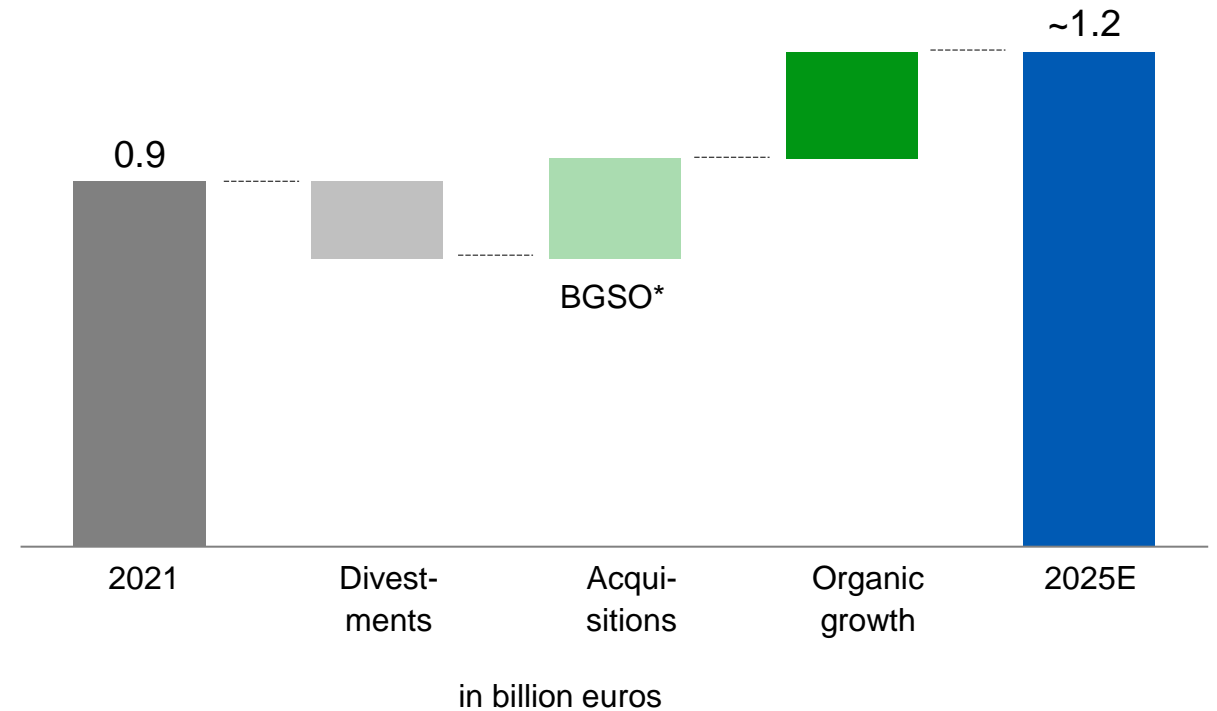
Revenue target for 2025 confirmed: higher organic growth & lower M&A contribution

Key assumptions

(change vs. 2021 model):

- No significant revenue contribution from additional acquisitions
- Organic growth stronger than expected, particularly in Semi

Updated growth model for 2025



*BG Medical / SwissOptic

Financial 2025 targets upgraded despite weak near-term macro-economic outlook & higher market volatility



	2021 (incl. VINC)	2025 Target	2025 Target updated
Revenues	895.7million euros	~1.2 billion euros - divestments + acquisitions	~1.2 billion euros (current portfolio)
EBITDA margin	16.4% ¹	~20%	~21% - 22%
ROCE	9.9% ¹ incl. goodwill	20% ex goodwill	ROCE > WACC

1. Excl. One-off gains

Continued focus on sustainability: Non-financials 2025 partly reached

Selected theme	KPI	2022	Target 2025
Environment	Share of green electricity	85.4%	(75%) New >90%
	CO ₂ reduction	35.9%	(30%) New >55%
Social	Diversity rate	30.6%	33% (unchanged)
	Engagement score	76%	(72%) Better than global benchmark
Governance/ others	CSR rate	51.4%	50% (unchanged)

Reach net zero (Scope 1+2) by 2035 at the latest

Jenoptik's sustainability ratings




12/2022 AA Rating - Top 15 percent ranked in global Electronics Components Sector



11/2022 Silver Status 2022
Top Performer (59/100)

SUSTAINALYTICS
6/2022 „low risk company“

- 
- Strong growth platforms drive organic growth ahead of mid-term plan
 - Profitability expanded faster than originally expected
 - Sound foundation for future profitable growth created
 - Capital allocation priorities on capex
 - Very solid financial position retained through portfolio transformation process
 - Financial 2025 targets upgraded despite weak near-term macro-economic outlook



Photonics is the mastery of light!

Our Mission

The Leading Light
In the Application
of Photonics

Capital Markets Day 2023 - Summary

Dr. Stefan Traeger

Focus on profitable organic growth by leveraging well established growth platforms

- Profound portfolio transformation largely completed; NPC segment: strategic plan remains unchanged
- Continue successful “grow share of wallet” strategy with market leading OEMs
- Realize growth opportunities in new application areas and regions
- Enhance customer orientation and efficiency by simplifying organizational structures
- Execute on capacity expansion to support organic growth

Mid-term profile

Continue to grow revenue share with key customers to >50%

Average high-single digit organic revenue growth

Continuous expansion of profitability



MORE LIGHT

Jenoptik Capital Markets Day 2023 – Q&A session

If you want to ask a question, please send it to
sabine.barnekow@jenoptik.com