



MORE LIGHT

Key figures for the first six months 2023/2022

	Jan. – June 2023	Jan. – June 2022	Change in %	April – June 2023	April – June 2022	Change in %
Order intake (in million euros)	546.9	608.6	- 10.1	263.9	298.3	- 11.5
Advanced Photonic Solutions	422.4	466.5	- 9.5	210.3	228.4	- 7.9
Smart Mobility Solutions	62.5	75.4	- 17.1	23.7	36.6	- 35.3
Non-Photonic Portfolio Companies	59.7	65.3	- 8.5	29.2	32.8	- 11.1
Other ¹	2.2	1.3		0.8	0.5	
Revenue (in million euros)	504.9	447.2	12.9	270.8	238.7	13.5
Advanced Photonic Solutions	390.0	344.3	13.3	208.2	186.3	11.7
Smart Mobility Solutions	54.7	44.7	22.4	31.7	23.5	34.9
Non-Photonic Portfolio Companies	58.2	57.1	2.0	30.0	28.3	6.0
Other ¹	2.0	1.2		0.9	0.6	
EBITDA (in million euros)	91.6	69.6	31.6	55.0	48.6	13.2
Advanced Photonic Solutions	85.9	77.2	11.3	49.2	50.0	- 1.6
Smart Mobility Solutions	4.4	1.4	225.5	4.5	0.7	561.1
Non-Photonic Portfolio Companies	7.0	- 0.1	n/a	3.8	2.1	84.3
Other ¹	- 5.8	- 8.8		- 2.5	- 4.1	
EBITDA margin	18.1%	15.6%		20.3%	20.4%	
Advanced Photonic Solutions ²	21.8%	22.4%		23.4%	26.8%	
Smart Mobility Solutions ²	8.1%	3.0%		14.2%	2.9%	
Non-Photonic Portfolio Companies ²	11.7%	- 0.2%		12.4%	6.9%	
EBIT (in million euros)	53.9	36.9	46.0	33.9	32.2	5.5
EBIT margin	10.7%	8.3%		12.5%	13.5%	
Earnings after tax (in million euros)	32.7	23.3	40.4	20.9	20.5	2.0
Earnings per share (in euros)	0.56	0.41	36.6	0.35	0.36	- 2.8
Free cash flow (in million euros)	26.1	12.6	106.9	- 2.4	15.7	n/a
Cash conversion rate	28.5%	18.2%		< 0	32.4%	

	June 30, 2023	Dec. 31, 2022	June 30, 2022
Order backlog (in million euros)	766.6	733.7	710.5
Advanced Photonic Solutions	610.1	586.9	561.0
Smart Mobility Solutions	73.7	65.7	86.5
Non-Photonic Portfolio Companies	82.6	81.0	62.8
Other ¹	0.3	0	0.1
Employees (headcount and incl. trainees)	4,502	4,435	4,300
Advanced Photonic Solutions	3,173	3,054	2,902
Smart Mobility Solutions	500	485	479
Non-Photonic Portfolio Companies	541	598	623
Other ¹	288	298	296
Employees Jena (headcount and incl. trainees)	1,582	1,551	1,478

¹ Other includes Corporate Center (holding, shared services, real estate) and consolidation

² Based on the sum of external and internal revenue

The prior year's figures by segment have been adjusted due to minor changes in the structure of the Jenoptik Group. Please note that there may be rounding differences in this report compared to the mathematically exact amounts (currency units, percentages).

Jena, August 9, 2023