



MORE LIGHT

Jenoptik key figures for 2021/2020 at a glance

in million euros	Jan.-Dec. 2021	Jan.-Dec. 2020	Change in %	Oct.-Dec. 2021	Oct.-Dec. 2020	Change in %
Revenue	750.7	615.5	22.0	231.3	201.5	14.8
Light & Optics ¹	460.7	321.4	43.4	136.4	108.9	25.3
Light & Production ¹	176.2	175.5	0.4	54.9	59.3	- 7.4
Light & Safety ¹	110.1	114.0	- 3.4	37.8	31.9	18.3
Other ^{1, 2}	3.7	4.5	- 17.8	2.2	1.4	58.7
Revenue - Group	895.7	767.2	16.8	286.5	262.2	9.3
EBITDA	155.7	92.8	67.9	46.1	34.8	32.2
Light & Optics	136.6	68.3	100.1	38.8	22.1	75.4
Light & Production	13.2	8.2	60.9	0.6	3.6	- 84.5
Light & Safety	19.2	22.3	- 14.1	10.6	8.8	19.6
Other ²	- 13.3	- 6.1	- 119.3	- 3.8	0.3	n.a.
EBITDA - Group	177.2	111.6	58.7	56.0	45.0	24.5
EBIT	108.1	47.4	128.2	33.9	18.3	85.4
Light & Optics	110.8	51.5	115.3	30.8	13.8	122.3
Light & Production	2.3	- 4.1	n.a.	- 2.1	0.3	n.a.
Light & Safety	14.1	15.2	- 7.4	10.6	6.9	53.0
Other ²	- 19.0	- 15.1	- 25.9	- 5.4	- 2.8	- 93.8
Earnings after tax	92.9	34.0	172.8	32.5	12.4	162.6
Earnings after tax - Group	84.3	42.7	97.4	18.1	18.3	- 1.0
EPS - Group (in euros)	1.43	0.73	96.3	0.31	0.30	1.6
Free cash flow (before income taxes)	43.2	52.5	- 17.7	32.0	35.6	- 10.0
Order intake	936.7	594.2	57.6	267.1	188.5	41.7
Light & Optics ¹	631.1	343.4	83.8	195.0	126.1	54.7
Light & Production ¹	185.3	154.0	20.4	41.7	35.0	19.2
Light & Safety ¹	116.5	92.3	26.2	29.8	26.2	13.9
Other ^{1, 2}	3.7	4.5	- 17.8	0.5	1.3	- 58.5
Order intake - Group	1,073.6	739.4	45.2	312.6	228.5	36.8

	31/12/2021	31/12/2020	Change in %
Order backlog (in million euros)	543.5	299.8	81.3
Light & Optics ¹	408.5	179.1	128.1
Light & Production ¹	80.7	74.7	8.0
Light & Safety ¹	54.3	46.0	18.0
Employees (head count)	4,205	3,697	13.7
Light & Optics	2,535	1,845	37.4
Light & Production	878	1,040	- 15.6
Light & Safety	491	489	0.4
Other	301	323	- 6.8

¹ External figure

² Including consolidation

Continuing operations – include the divisions Light & Optics (incl. BG Medical – Jenoptik Medical since January 2022 – and the SwissOptic Group), Light & Production and Light & Safety. Due to the signing of the contract for the sale of VINCORION, this division is presented as a discontinued operation in accordance with IFRS 5.

Group – includes the continuing operations and VINCORION as discontinued operation.

Unless explicitly stated, the values in the table include the continued operations.

Jena, March 29, 2022