Jenoptik AG: Release according to Article 40, Section 1 of the WpHG [the German Securities Trading Act] with the objective of Europe-wide distribution

Jenoptik AG

01.02.2018 / 15:14
Dissemination of a Voting Rights Announcement transmitted by DGAP - a service of EQS Group AG.
The issuer is solely responsible for the content of this announcement.

Notification of Major Holdings

1. Details of issuer

Jenoptik AG
Carl-Zeiss-Straße 1
07743 Jena
Germany

2. Reason for notification

X Acquisition/disposal of shares with voting rights

3. Details of person subject to the notification obligation

Name: Oppenheimer International Small-Mid Company Fund
City and country of registered office: Wilmington, Delaware United States of America (USA)

4. Names of shareholder(s)
holding directly 3% or more voting rights, if different from 3.

5. Date on which threshold was crossed or reached:
25 Jan 2018

6. Total positions

<table>
<thead>
<tr>
<th>% of voting rights attached to shares (total of 7.a.)</th>
<th>% of voting rights through instruments (total of 7.b.1 + 7.b.2)</th>
<th>total of both in % (7.a. + 7.b.)</th>
<th>total number of voting rights of issuer</th>
</tr>
</thead>
<tbody>
<tr>
<td>Resulting situation</td>
<td>3.16 %</td>
<td>0.00 %</td>
<td>3.16 %</td>
</tr>
</tbody>
</table>
7. Notified details of the resulting situation
   a. Voting rights attached to shares (Sec.s 33, 34 WpHG)

<table>
<thead>
<tr>
<th>ISIN</th>
<th>absolute (Sec. 33 WpHG)</th>
<th>indirect (Sec. 34 WpHG)</th>
</tr>
</thead>
<tbody>
<tr>
<td>DE0006229107</td>
<td>1,808,844</td>
<td>3.16 %</td>
</tr>
<tr>
<td>Total</td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

   b.1. Instruments according to Sec. 38 para. 1 No. 1 WpHG

<table>
<thead>
<tr>
<th>Type of instrument</th>
<th>Expiration or maturity date</th>
<th>Exercise or conversion period</th>
<th>Voting rights absolute</th>
<th>Voting rights in %</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

   b.2. Instruments according to Sec. 38 para. 1 No. 2 WpHG

<table>
<thead>
<tr>
<th>Type of instrument</th>
<th>Expiration or maturity date</th>
<th>Exercise or conversion period</th>
<th>Cash or physical settlement</th>
<th>Voting rights absolute</th>
<th>Voting rights in %</th>
</tr>
</thead>
<tbody>
<tr>
<td>Total</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

8. Information in relation to the person subject to the notification obligation

   X Person subject to the notification obligation is not controlled and does itself not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer (1.).

   Full chain of controlled undertakings starting with the ultimate controlling natural person or legal entity:

<table>
<thead>
<tr>
<th>Name</th>
<th>% of voting rights (if at least held 3% or more)</th>
<th>% of voting rights through instruments (if at least held 5% or more)</th>
<th>Total of both (if at least held 5% or more)</th>
</tr>
</thead>
</table>

9. In case of proxy voting according to Sec. 34 para. 3 WpHG

   Date of general meeting: ____________________________

   Holding position after general meeting: % (equals voting rights)

10. Other explanatory remarks:
01.02.2018 The DGAP Distribution Services include Regulatory Announcements, Financial/Corporate News and Press Releases. Archive at www.dgap.de

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End of NewsDGAP News Service