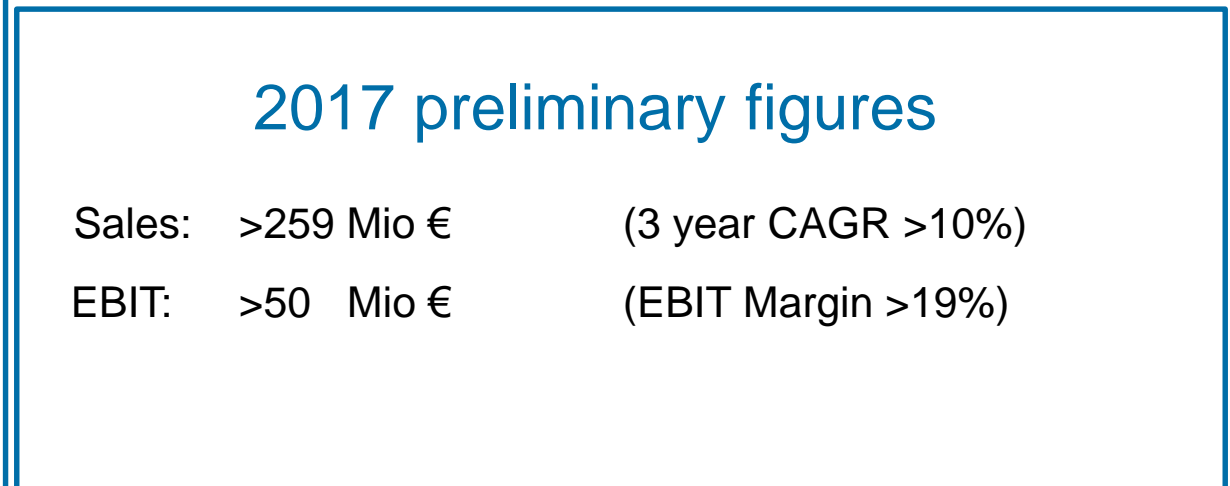
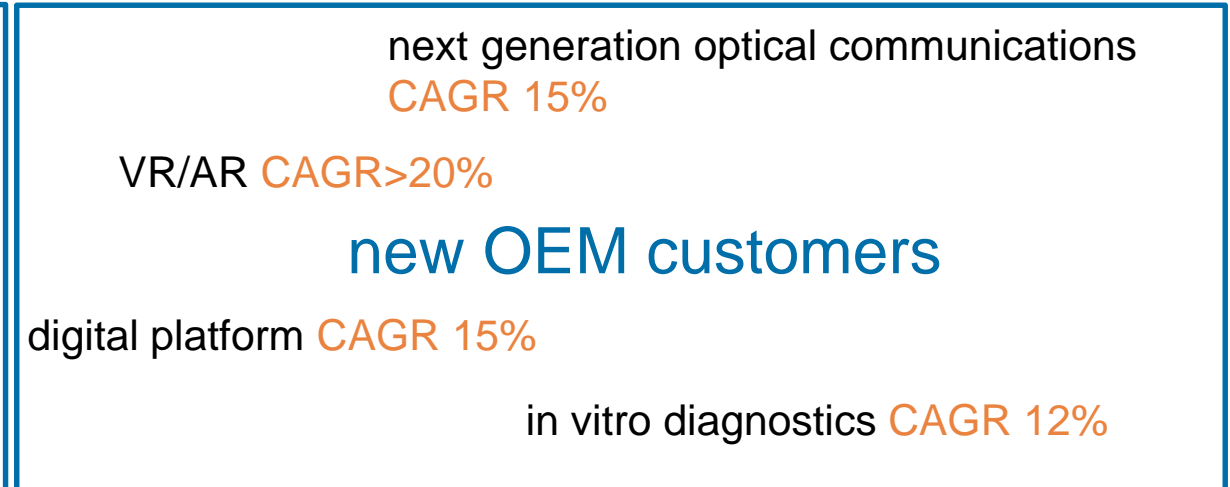
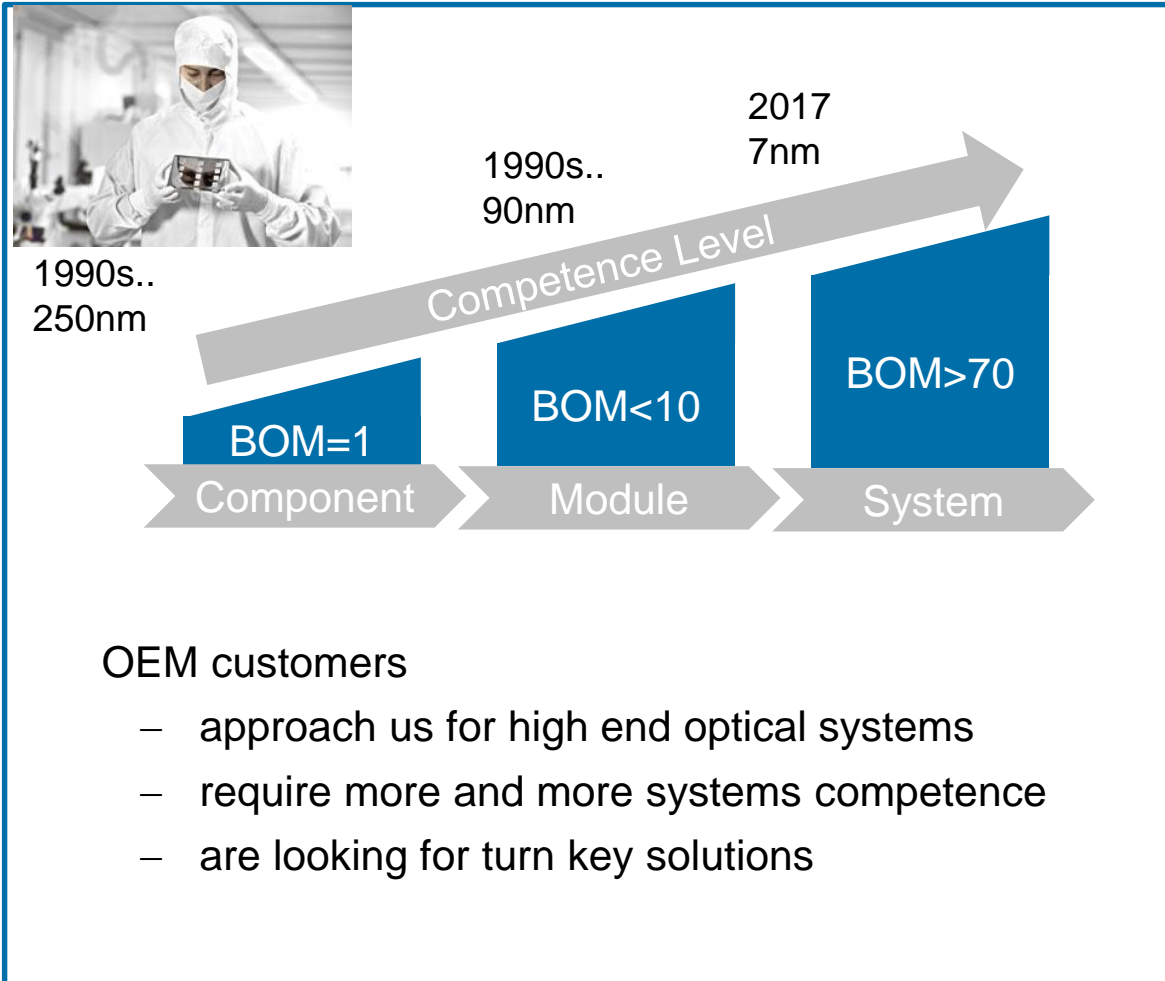


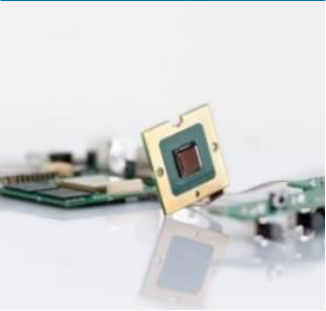
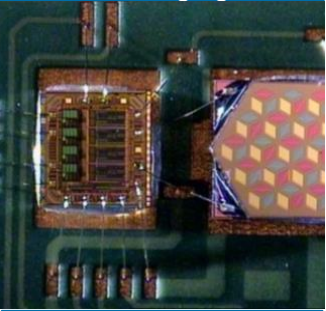

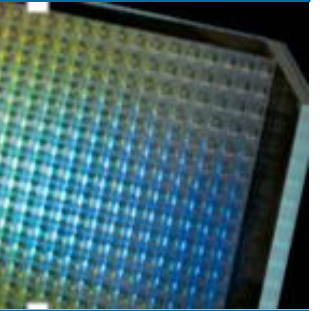


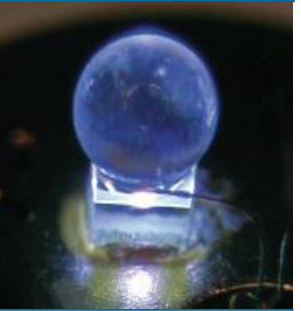


Jenoptik Capital Market Day 2018

Developing our OLS segment into a Design and Manufacturing Business Partner for customers in Semiconductor Manufacturing, Optical Communication, and Biophotonics.

Dr. Ralf Kuschnerer | Feb 8th 2018



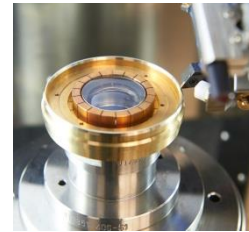
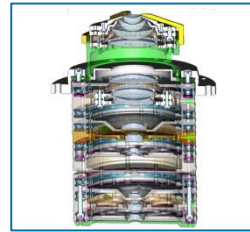
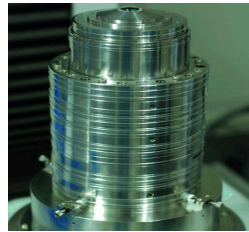
Digital Imaging	Optoelectronics Assembly & Packaging	Optics	Microoptics	High precision polymer optics	Laser & Laser Systems	Optoelectronic Components & Systems
						
<ul style="list-style-type: none"> – System design – Sensor specification – Electronics development – Software development – Image processing / HW SW integration – Production – Qualification & test 	<ul style="list-style-type: none"> – Specification & development – Wafer processing – Wire bonding & chip bonding – Micro technology (optics, filters) – Encapsulation – Functional tests 	<ul style="list-style-type: none"> – Classical optics (up to 1000 mm) – Plane, spherical and cylindrical optics – Asphere technology – Coating EUV to IR – Components assembly – ultra clean area 	<ul style="list-style-type: none"> – Diffractive & refractive optical elements – Gratings & digital filters – Computer generated holograms – Hybrid microoptics – Sensors 	<ul style="list-style-type: none"> – Optics & system design – Tooling – Ultra precision technology – Optical component production <ul style="list-style-type: none"> ▪ Injection molding, UPT – Coating – Assembly 	<ul style="list-style-type: none"> – Specification & development – Semicond. epitaxy – Single emitter & stacks – Laser modules – Fiber coupling – Electronics – Laser system integration – Application & test 	<ul style="list-style-type: none"> – Specification & development – Semiconductor epitaxy – LED & PD components – Modules – Final products – Electronics & control

Jenoptik's unique offering to growing markets

A holistic solution provider with key technology assets



From idea to solution



Requirement
Analysis

Detailed
Specification

Design &
Development

Component
Manufacture

System
Integration

Qualification
& Test

Service

Key assets in component and process technology

Enabling innovative products in Semiconductor Manufacturing, Optical Communications and Biophotonics

Optics and Life Science Segment

Supporting global markets

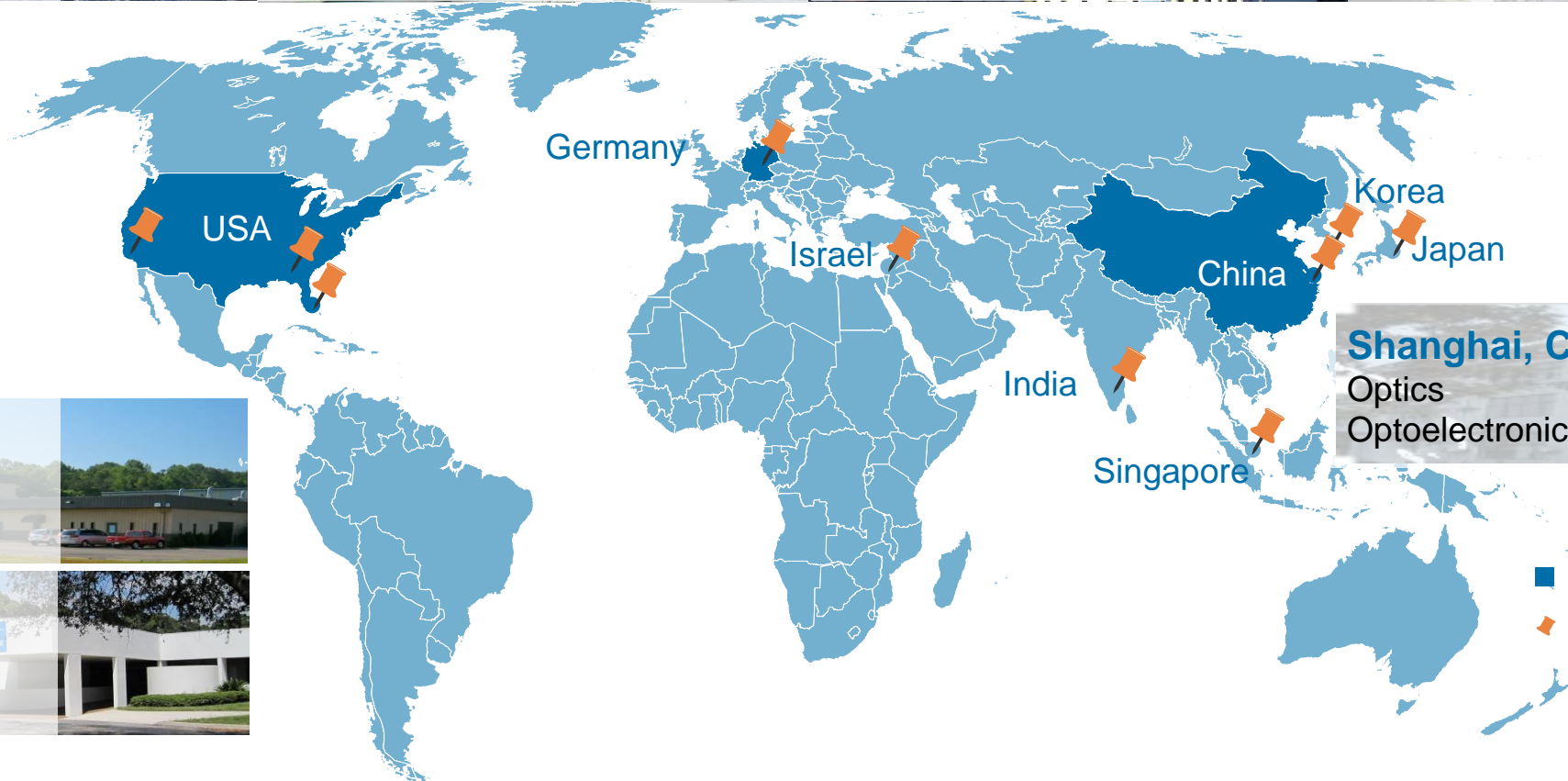


Jena
Optics
Microoptics
Optoelectronics

Triptis
Polymer Optics
Electronic Packaging

Berlin
Optoelectronics

Dresden
Microoptics
Optoelectronics



Jupiter, FL
Optics
Optoelectronics

Huntsville, AL
Microoptics

Shanghai, China
Optics
Optoelectronics

■ R & D and Production
◆ Sales

Customer Proximity



The Jenoptik Silicon Valley Application Center offers convenient access to our wide range of technological know-how, customized systems engineering and application solutions experience.

Turn key solution offering



Our turn key solution enables platform customers to bring their next generation product to the market. By integrating our competences in optics, electronics hardware and software from design to serial production, we are able to realise their vision.

Platform offering



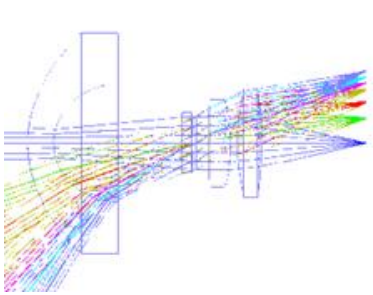
Jenoptik's new solution "SYIONS", a miniaturized modular diagnostic imaging platform, allows users to quickly and efficiently generate all types of image data from in-vitro diagnostics devices for use in scientific and clinical settings. SYIONS enables the quick and cost-effective implementation of applications in the areas of live cell imaging, flow cytometry and molecular diagnostics.

Business Partner of Choice

- Proactively solve our customers' problems
 - Understand customer application
 - Technological superior competence in optics and imaging
- Be the partner from the concept phase to serial production
- Flexible and fast, to help customers be competitive in their markets

Attractive Business Model

- OEM approach is a great way to serve a variety of growth markets
- Serve growth markets throughout cycles
- Leveraging our strengths in different industries
- Working with market leaders
- Highly efficient key account sales model



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