

MORE LIGHT

Summary of Agenda 2025

„MORE VALUE“

Dr. Stefan Traeger

Megatrends will drive demand for photonics solutions of the future – Jenoptik well positioned with its broad and innovative portfolio and expertise

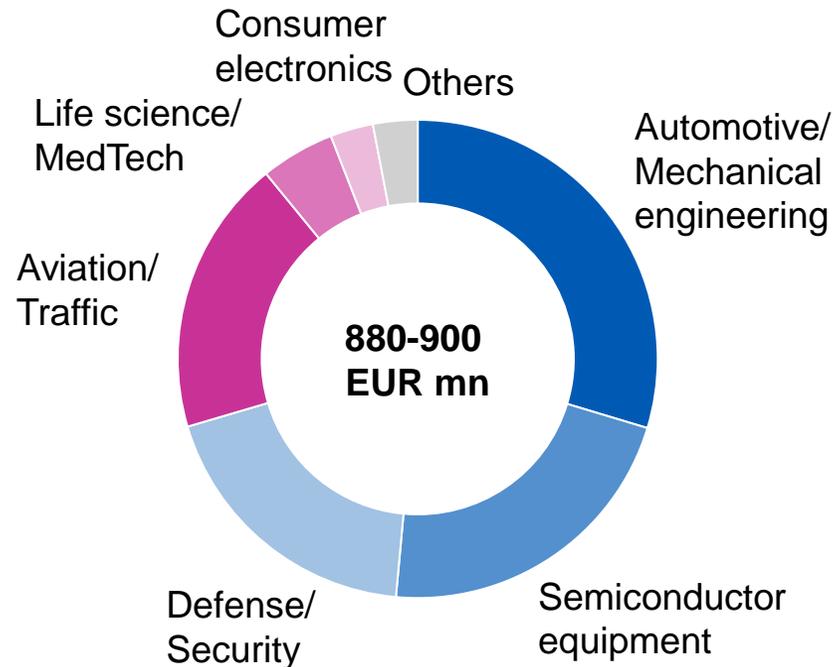
Photonics market
estimated to reach
~920 bn USD
growing at a
CAGR of >8.0%
by 2028

Source: Triton Market Research

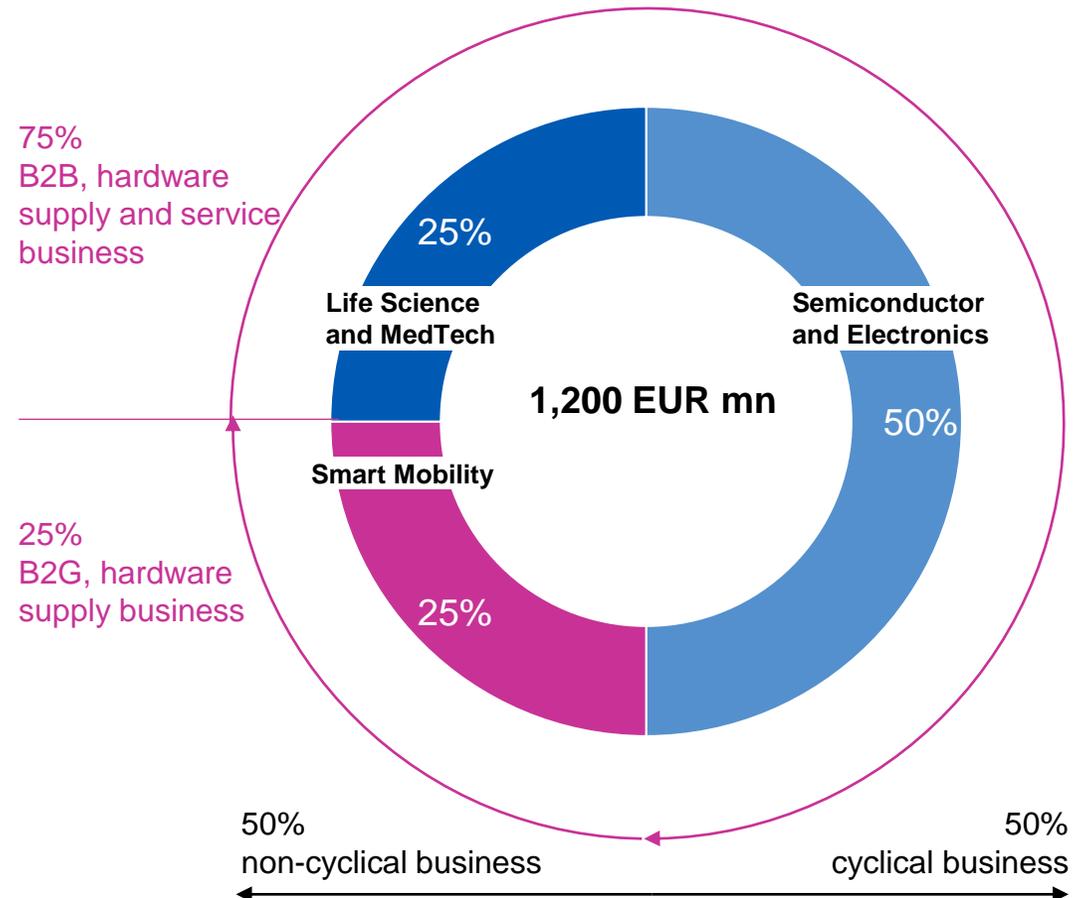
- **Digitization:** growing demand for chips for various applications; increasing usage of augmented and virtual reality>> Jenoptik supplies high-performance optics, microoptics as well as innovative test & measurement systems
- **Health:** increasing demand for therapies, diagnostics and bioimaging >> Jenoptik supplies optical systems e.g. for genome sequencing and digital image processing, microscope cameras and laser systems
- **Smart Manufacturing:** solutions for more efficiency and automation in production >> Jenoptik supplies integrated solutions for automation and laser processing
- **Mobility:** increasing demand for intelligent safety solutions >> Jenoptik supplies innovative products for more safety on roads and in cities

Future Jenoptik setup with focus on three core markets: Semiconductor & Electronics, Life Science & MedTech and Smart Mobility

2021 – Jenoptik present in 6+ markets



2025 – Jenoptik focuses on 3 core markets



Create more value for our stakeholders by...

- ✓ Transforming Jenoptik into a globally leading pure photonics player
- ✓ Focusing on three highly attractive growth markets
- ✓ Driving organic and non-organic growth
- ✓ Expanding profitability
- ✓ Increasing financial firepower for additional M+A



Our agenda
2025
„More Value“



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Thank you for your attention!

Agenda 2025 – More Value

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