

## Key figures of the first six months 2025/2024

	01/01 - 30/06/2025	01/01 - 30/06/2024	Change in %	01/04 - 30/06/2025	01/04 - 30/06/2024	Change in %	
Order intake (in million euros)	472.7	524.4	-9.9	268.1	282.4	-5.0	
Semiconductor & Advanced Manufacturing	189.0	259.4	-27.1	120.4	141.0	-14.6	
Biophotonics	113.1	89.8	25.9	68.4	46.9	45.9	
Metrology & Production Solutions	99.8	95.3	4.8	49.3	44.8	10.0	
Smart Mobility Solutions	64.6	63.3	2.0	26.3	33.9	-22.3	
Revenue (in million euros)	498.4	540.8	-7.8	254.8	284.7	-10.5	
Semiconductor & Advanced Manufacturing	209.1	246.3	-15.1	108.2	127.6	-15.2	
Biophotonics	119.2	107.3	11.1	55.5	56.6	-2.0	
Metrology & Production Solutions	92.0	103.7	-11.3	51.4	55.8	-7.9	
Smart Mobility Solutions	61.7	52.4	17.7	33.0	28.4	16.0	
EBITDA (in million euros)	78.8	101.4	-22.3	42.6	56.9	-25.2	
Semiconductor & Advanced Manufacturing	47.9	72.3	-33.7	26.6	36.8	-27.9	
Biophotonics	25.4	9.1	179.4	9.8	4.5	116.5	
Metrology & Production Solutions	0.1	8.5	-99.2	3.5	6.8	-49.2	
Smart Mobility Solutions	5.8	3.2	82.4	3.9	3.1	26.6	
EBITDA margin (in %)	15.8	18.8		16.7	20.0		
Semiconductor & Advanced Manufacturing	22.2	29.1		23.9	28.6		
Biophotonics	21.2	8.2		17.6	7.9		
Metrology & Production Solutions	0.1	8.2		6.7	12.2		
Smart Mobility Solutions	9.4	6.0		11.8	10.8		
EBIT (in million euros)	39.6	63.7	-37.8	22.7	37.7	-39.7	
EBIT margin (in %)	8.0	11.8		8.9	13.2		
Earnings after tax (in million euros)	25.3	40.2	-37.2	16.1	24.8	-35.2	
Earnings per share (in euros)	0.42	0.69	-39.1	0.26	0.42	-38.1	
Free cash flow (in million euros)	43.2	41.5	4.3	14.3	22.0	-34.9	
Capital expenditure	32.6	42.9	-23.9	18.2	23.1	-21.4	
		30/06/202	25	31/12/2024		30/06/2024	
Order backlog (in million euros)		612.	.7	670.1		734.1	
Semiconductor & Advanced Manufacturing	276.9		.9	311.5		359.7	
Biophotonics	<del></del>	131.	.4	142.0		133.8	
Metrology & Production Solutions	<del></del>	115.	.4	116.4		119.3	
Smart Mobility Solutions		65.	.9	65.1		72.1	
Employees (full-time equivalent/FTE)		4,19	2	4,278	•	4,304	
·							

The Group has been organized into four new Strategic Business Units (SBU) since January 1, 2025. The prior-year figures have been adjusted to reflect the changed organizational structure. The segment figures for revenue, order intake and order backlog relate only to transactions with external third parties; the EBITDA margin (ratio of EBITDA to revenue) includes external revenue and intra-group revenue between segments. Please note that there may be rounding differences in this report compared to the mathematically exact amounts (currency units, percentages).

1,573

586

526

1,037

1,656

567

1,063

507

1,689

576

1,072

497

Biophotonics

Semiconductor & Advanced Manufacturing

Metrology & Production Solutions

Smart Mobility Solutions