



MORE LIGHT

Key figures of the first half year 2026/2025

	01/01 - 30/06/2026	01/01 - 30/06/2025	Change in %	01/04 - 30/06/2026	01/04 - 30/06/2025	Change in %
Order intake (in million euros)	723.4	472.7	53.0	366.6	268.1	36.7
Semiconductor & Advanced Manufacturing	350.3	189.0	85.3	170.1	120.4	41.3
Biophotonics	163.9	113.1	44.9	90.0	68.4	31.5
Metrology & Production Solutions	111.7	99.8	11.9	58.5	49.3	18.6
Smart Mobility Solutions	75.6	64.6	17.1	38.0	26.3	44.2
Revenue (in million euros)	503.2	498.4	1.0	262.0	254.8	2.8
Semiconductor & Advanced Manufacturing	230.4	209.1	10.2	122.2	108.2	13.0
Biophotonics	113.9	119.2	-4.5	57.0	55.5	2.8
Metrology & Production Solutions	79.7	92.0	-13.4	40.6	51.4	-21.0
Smart Mobility Solutions	68.3	61.7	10.7	36.4	33.0	10.5
EBITDA (in million euros)	98.9	78.8	25.5	54.5	42.6	28.0
Semiconductor & Advanced Manufacturing	74.5	47.9	55.4	40.8	26.6	53.6
Biophotonics	24.9	25.4	-2.1	12.4	9.8	26.0
Metrology & Production Solutions	-1.1	0.1	n/a	-0.9	3.5	n/a
Smart Mobility Solutions	9.4	5.8	61.9	5.7	3.9	45.8
EBITDA margin (in %)	19.7	15.8		20.8	16.7	
Semiconductor & Advanced Manufacturing	31.8	22.2		32.9	23.9	
Biophotonics	21.7	21.2		21.6	17.6	
Metrology & Production Solutions	-1.3	0.1		-2.3	6.7	
Smart Mobility Solutions	13.7	9.4		15.5	11.8	
EBIT (in million euros)	61.9	39.6	56.3	36.0	22.7	58.4
EBIT margin (in %)	12.3	8.0		13.7	8.9	
Earnings after tax (in million euros)	39.7	25.3	57.1	23.0	16.1	42.6
Earnings per share (in euros)	0.69	0.42	64.3	0.40	0.26	53.8
Free cash flow (in million euros)	47.2	43.2	9.1	31.2	14.3	117.9
Capital expenditure (in million euros)	19.7	32.6	-39.5	9.6	18.2	-47.0

	30/06/2026	31/12/2025	30/06/2025
Order backlog (in million euros)	824.8	590.8	612.7
Semiconductor & Advanced Manufacturing	394.7	270.0	276.9
Biophotonics	198.9	145.4	131.4
Metrology & Production Solutions	138.6	104.4	115.4
Smart Mobility Solutions	74.0	63.0	65.9
Employees (full-time equivalent/FTE)	3,975	4,068	4,192
Semiconductor & Advanced Manufacturing	1,502	1,528	1,573
Biophotonics	537	555	586
Metrology & Production Solutions	971	1,018	1,037
Smart Mobility Solutions	533	527	526

The Group has been organized into four Strategic Business Units (SBU) since January 1, 2025. The prior-year figures have been adjusted to reflect the changed organizational structure. The segment figures for revenue, order intake and order backlog relate only to transactions with external third parties; the EBITDA margin (ratio of EBITDA to revenue) includes external revenue and intra-group revenue between segments.

Jena, August 12, 2026